



## MARITIME INFORMATION EXCHANGE

DUBAI | NOVEMBER 2019

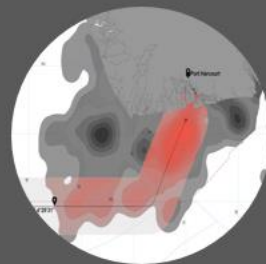
- GLOBAL HEADLINES
- INDIAN OCEAN | EXTANT THREATS, EMERGING TRENDS
- WEST AFRICA | ADDRESSING PERCEPTION & REALITY
- INDUSTRY BEST PRACTICE | OPPORTUNITIES



EMBARKED SECURITY



SECURITY ESCORTS



RISK INTELLIGENCE



SPECIAL PROJECTS



TRAINING &  
ACCREDITATION

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**GLOBAL HEADLINES**  
TREND



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**GLOBAL HEADLINES**  
REPORTING



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**GLOBAL HEADLINES**  
REGIONAL DIFFERENCES



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Latin America

**GLOBAL HEADLINES**  
REGIONAL DIFFERENCES



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West Africa

**GLOBAL HEADLINES**  
REGIONAL DIFFERENCES



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Indian Ocean Region

**GLOBAL HEADLINES**  
REGIONAL DIFFERENCES



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Southeast Asia

**GLOBAL HEADLINES**  
DISPLACEMENT



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**GLOBAL HEADLINES**  
TARGETING



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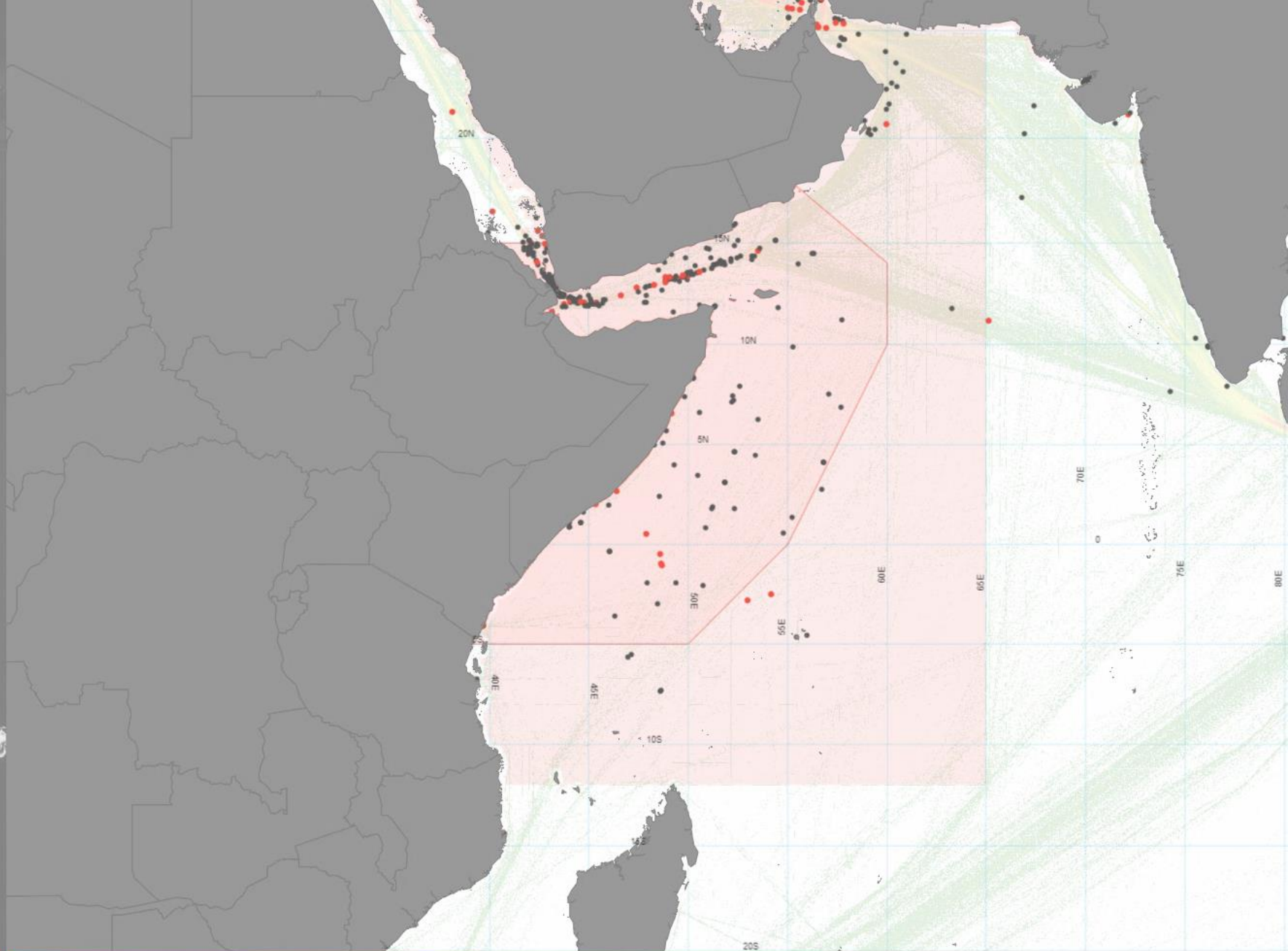
**GLOBAL HEADLINES**  
EFFICACY



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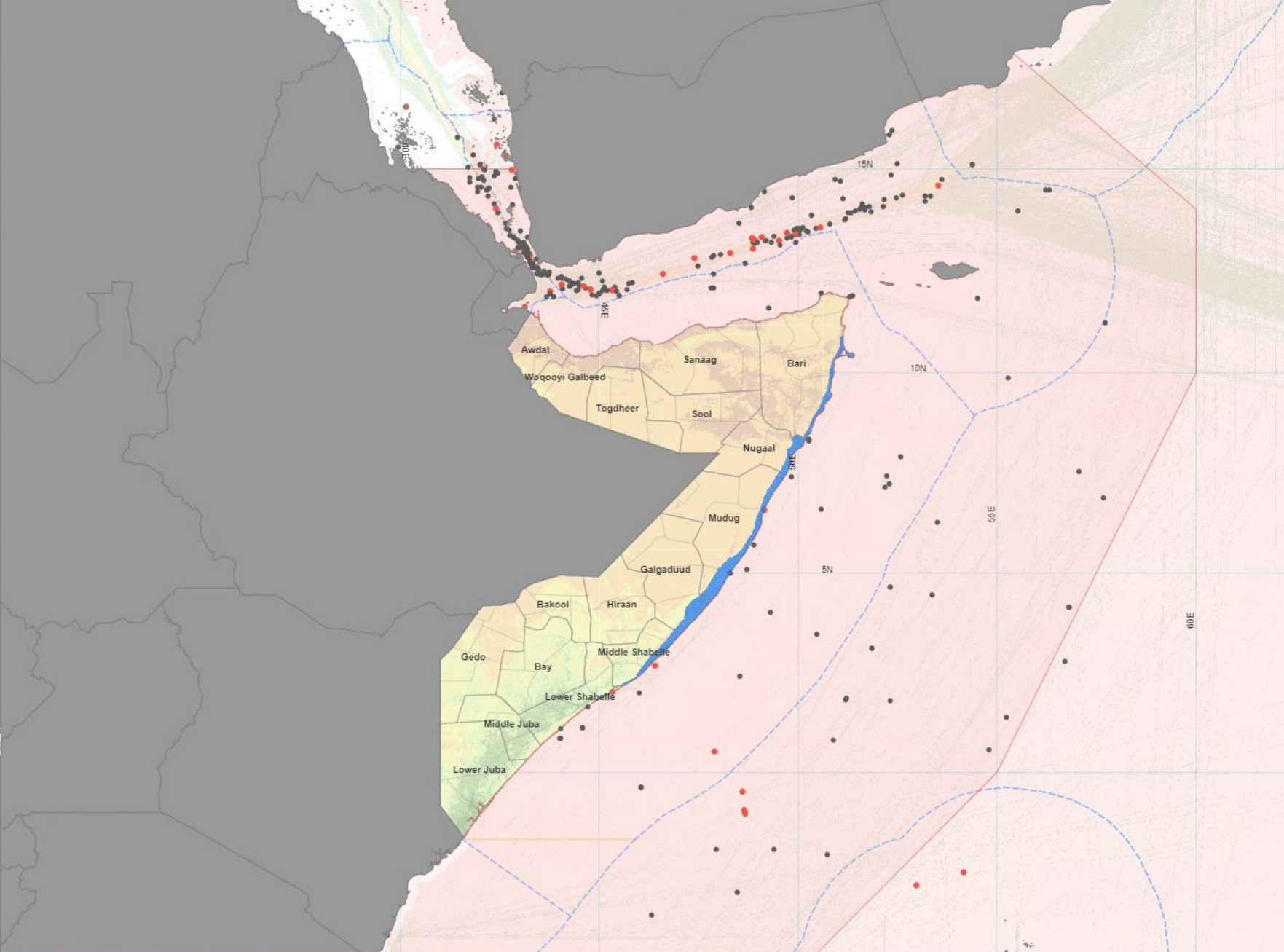
## IORA HEADLINES

EXTANT THREATS & EMERGING TRENDS



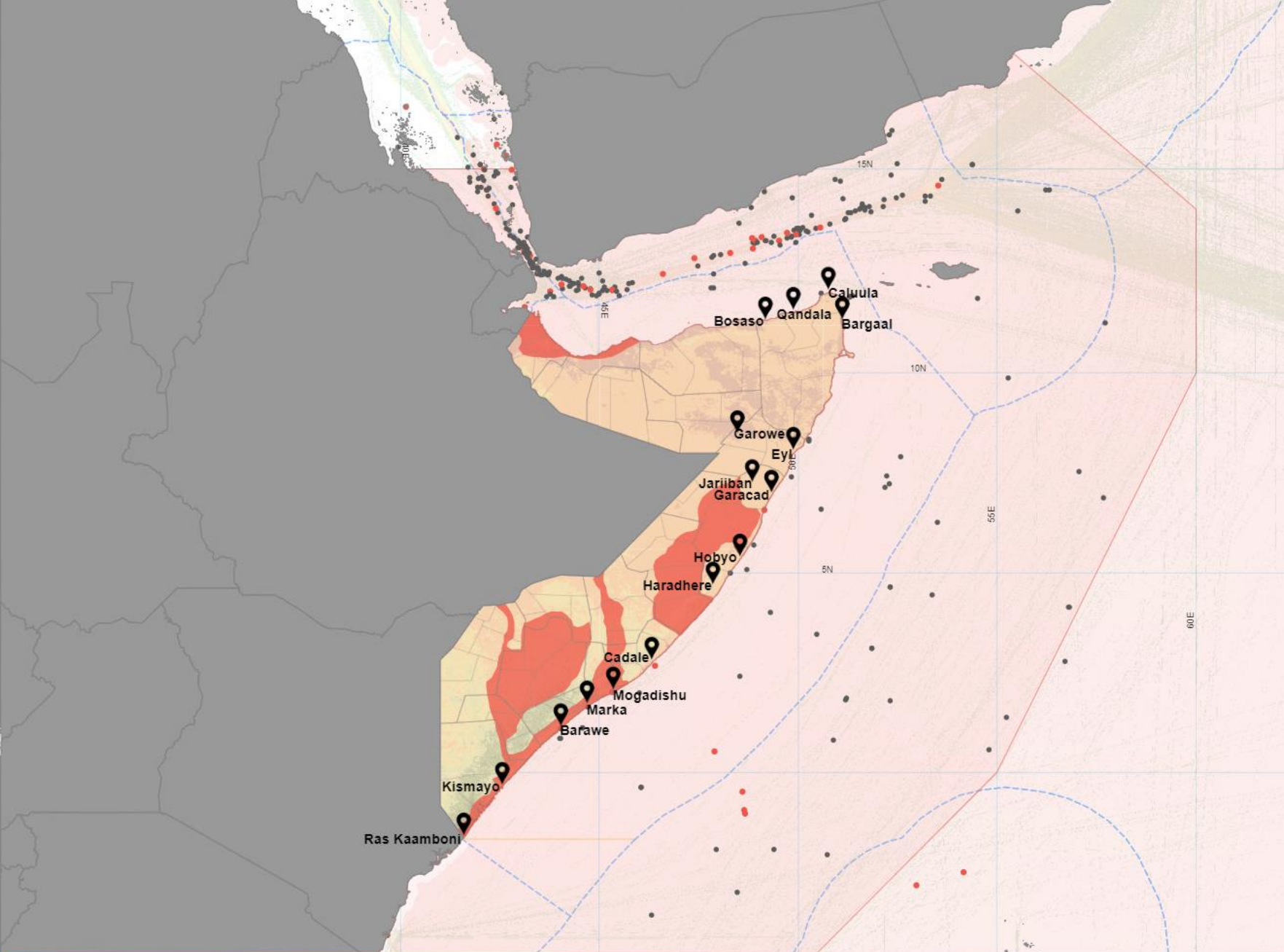
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**SOMALIA**  
DEVELOPMENTS ASHORE



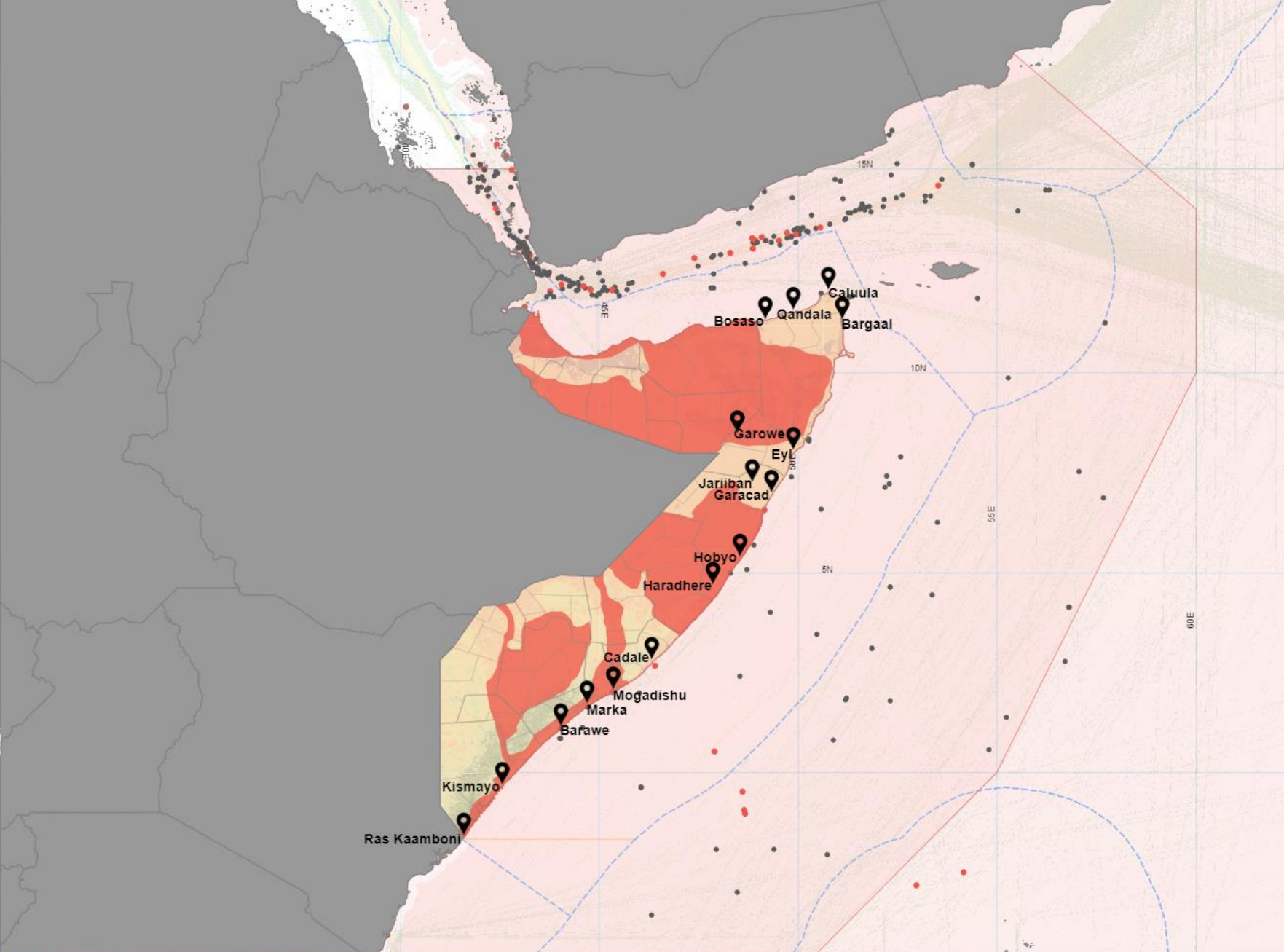
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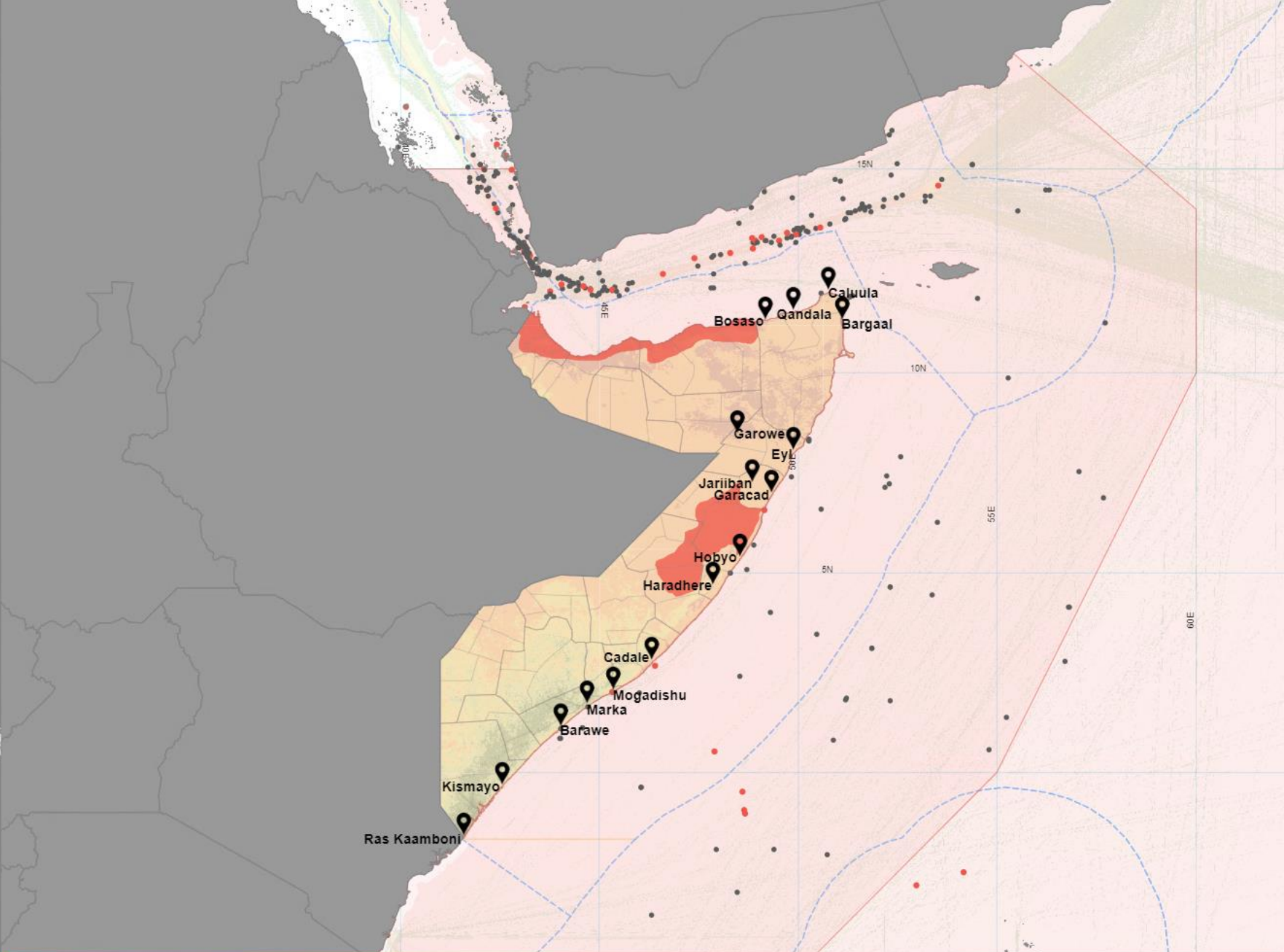
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DEVELOPMENTS ASHORE



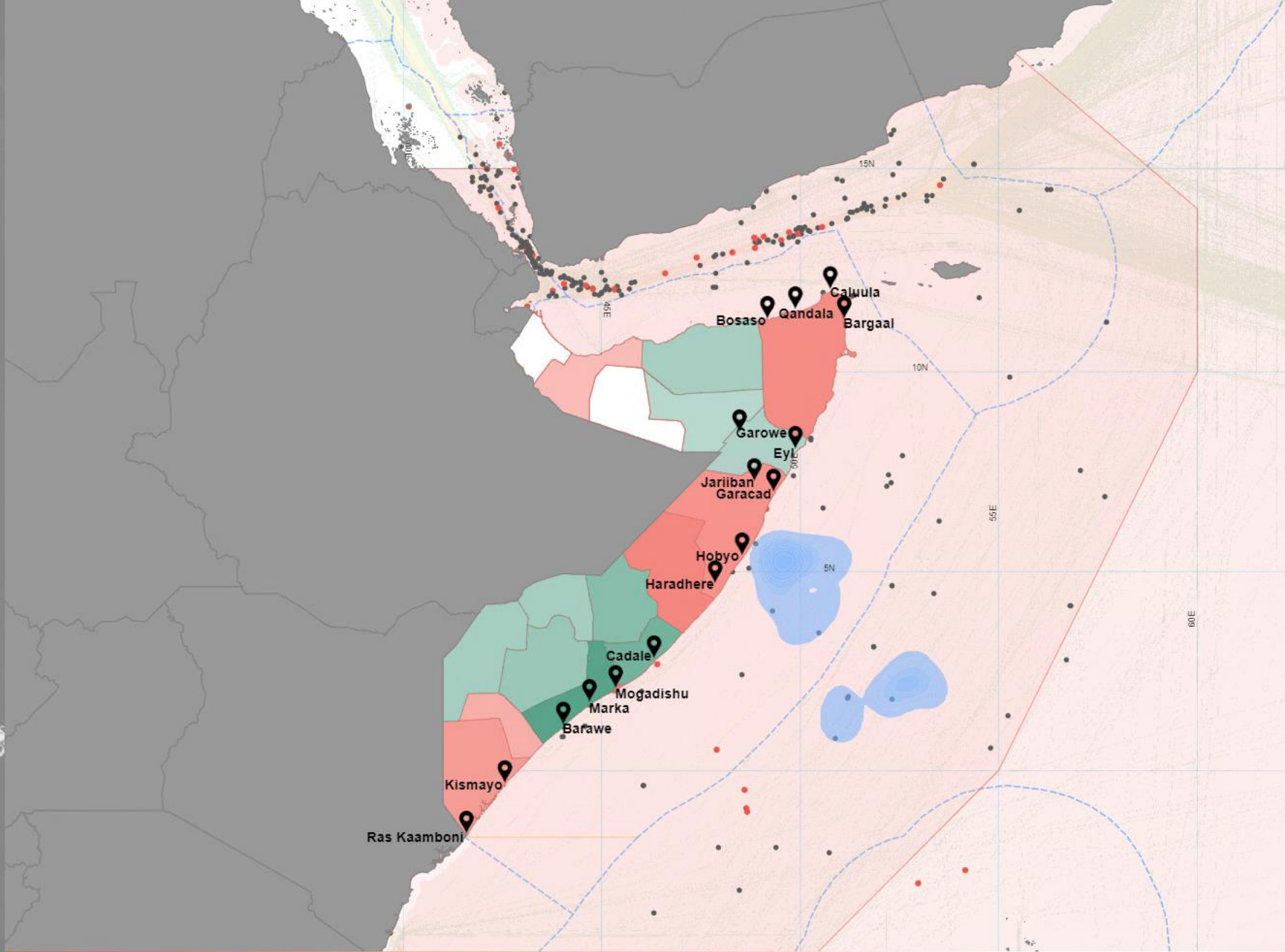
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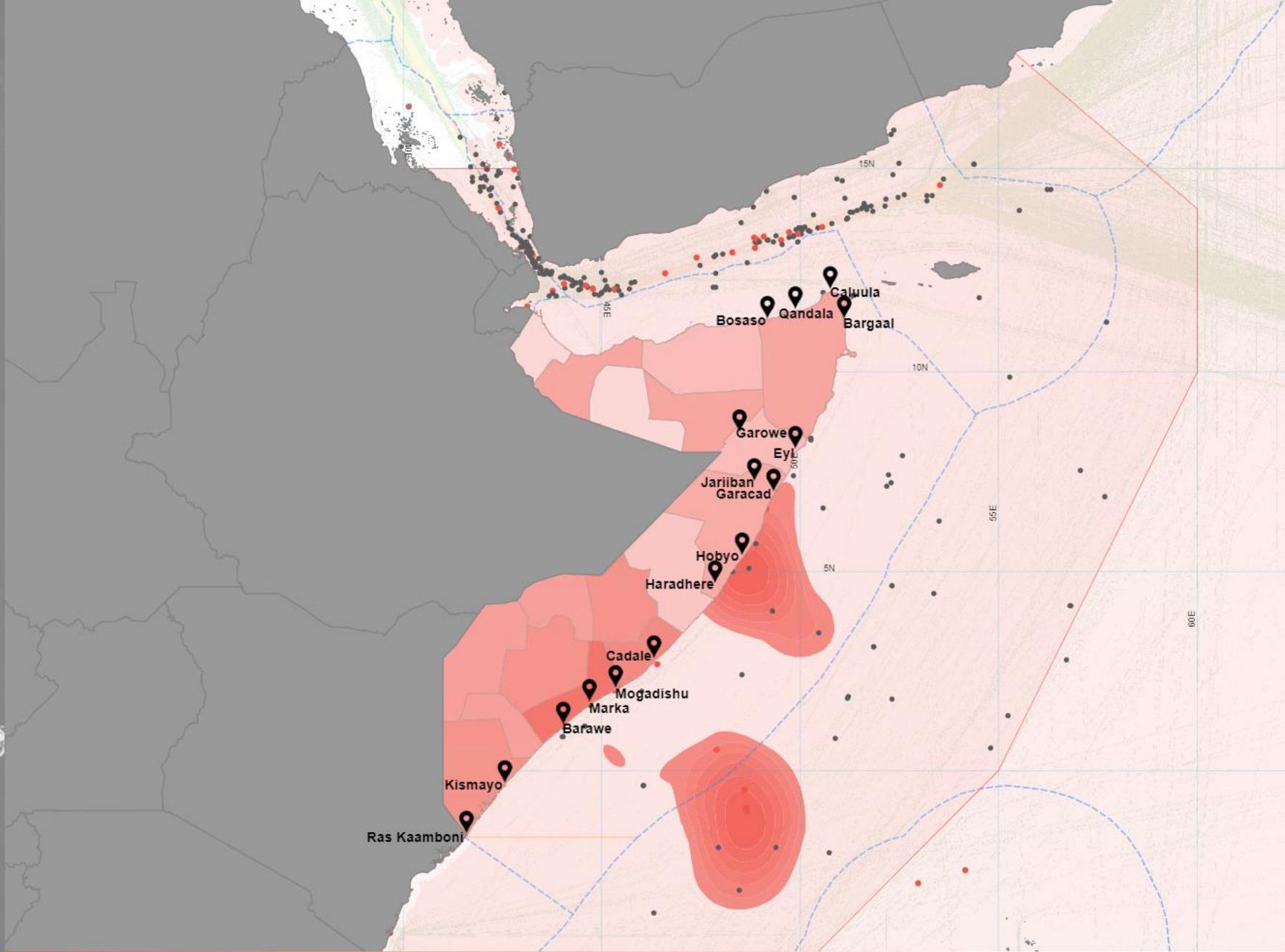
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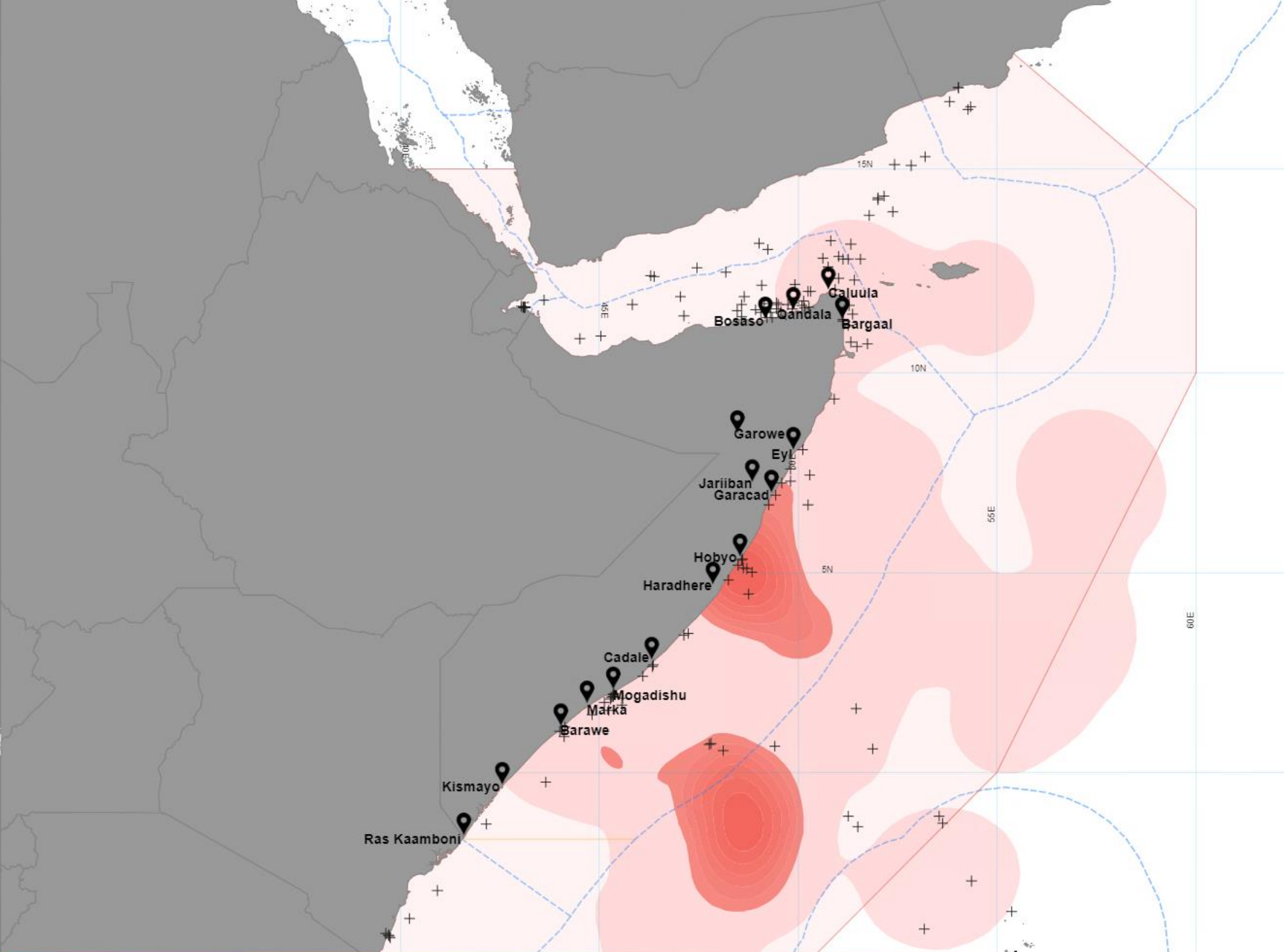


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DEVELOPMENTS ASHORE



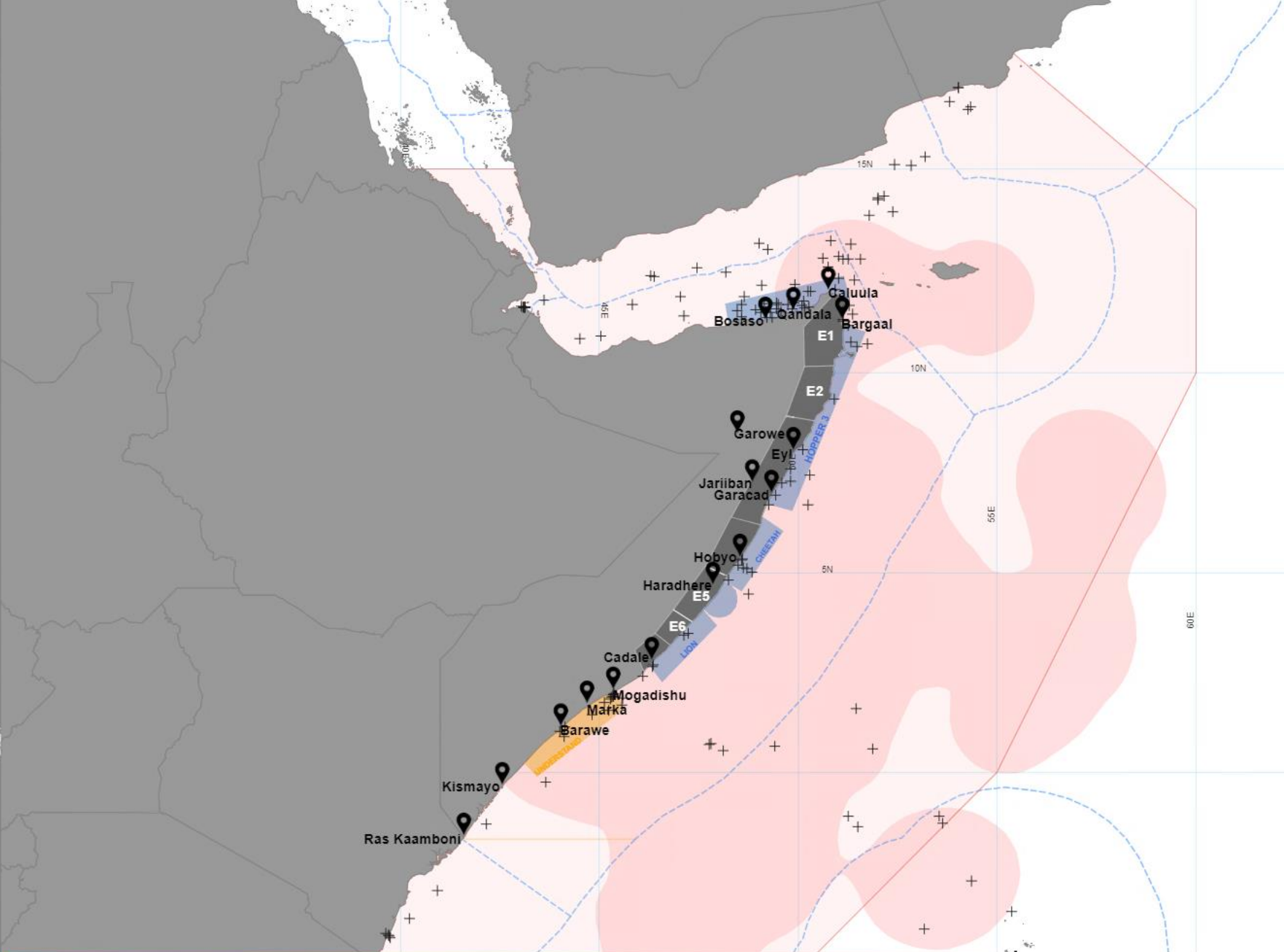
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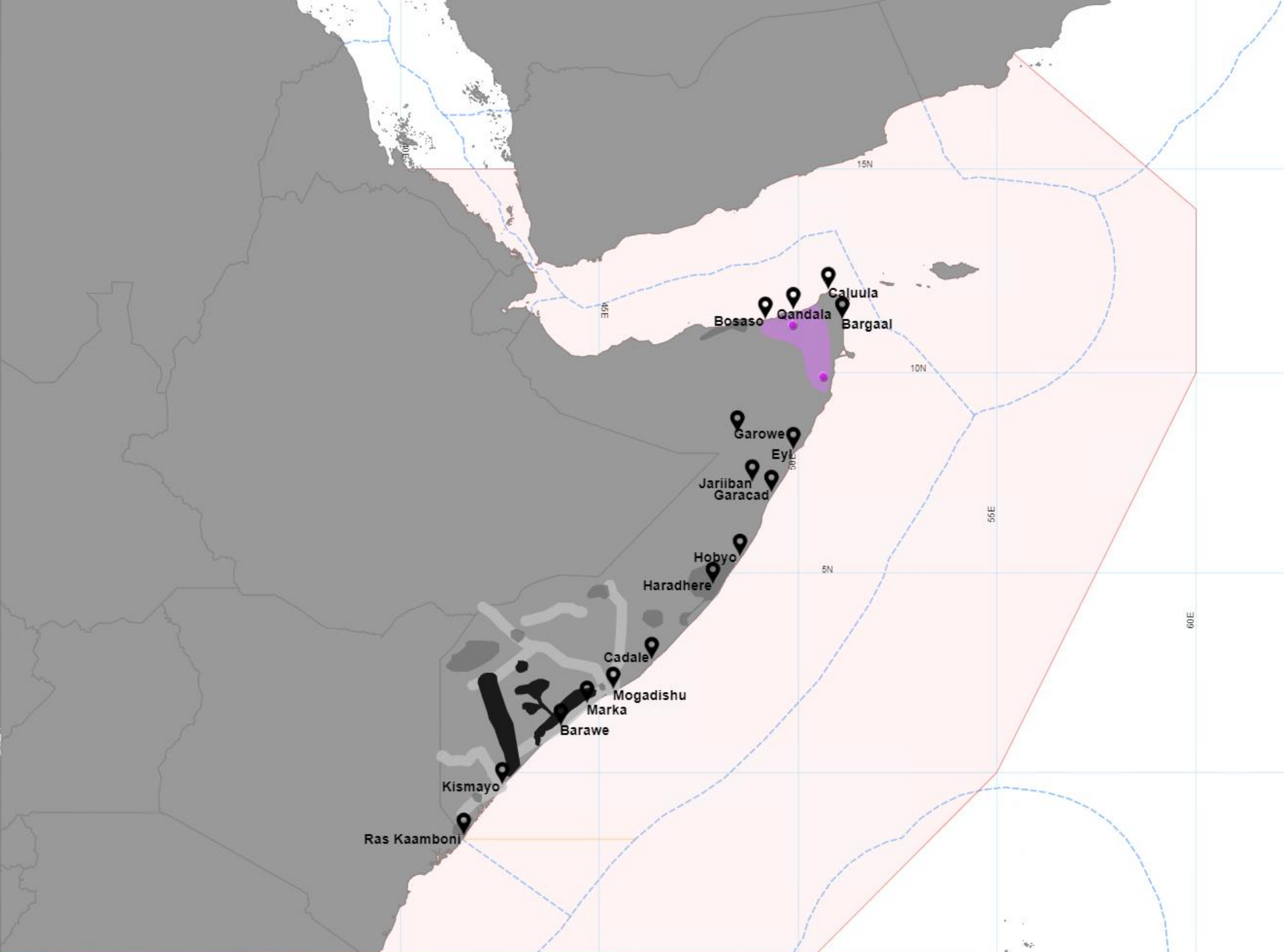
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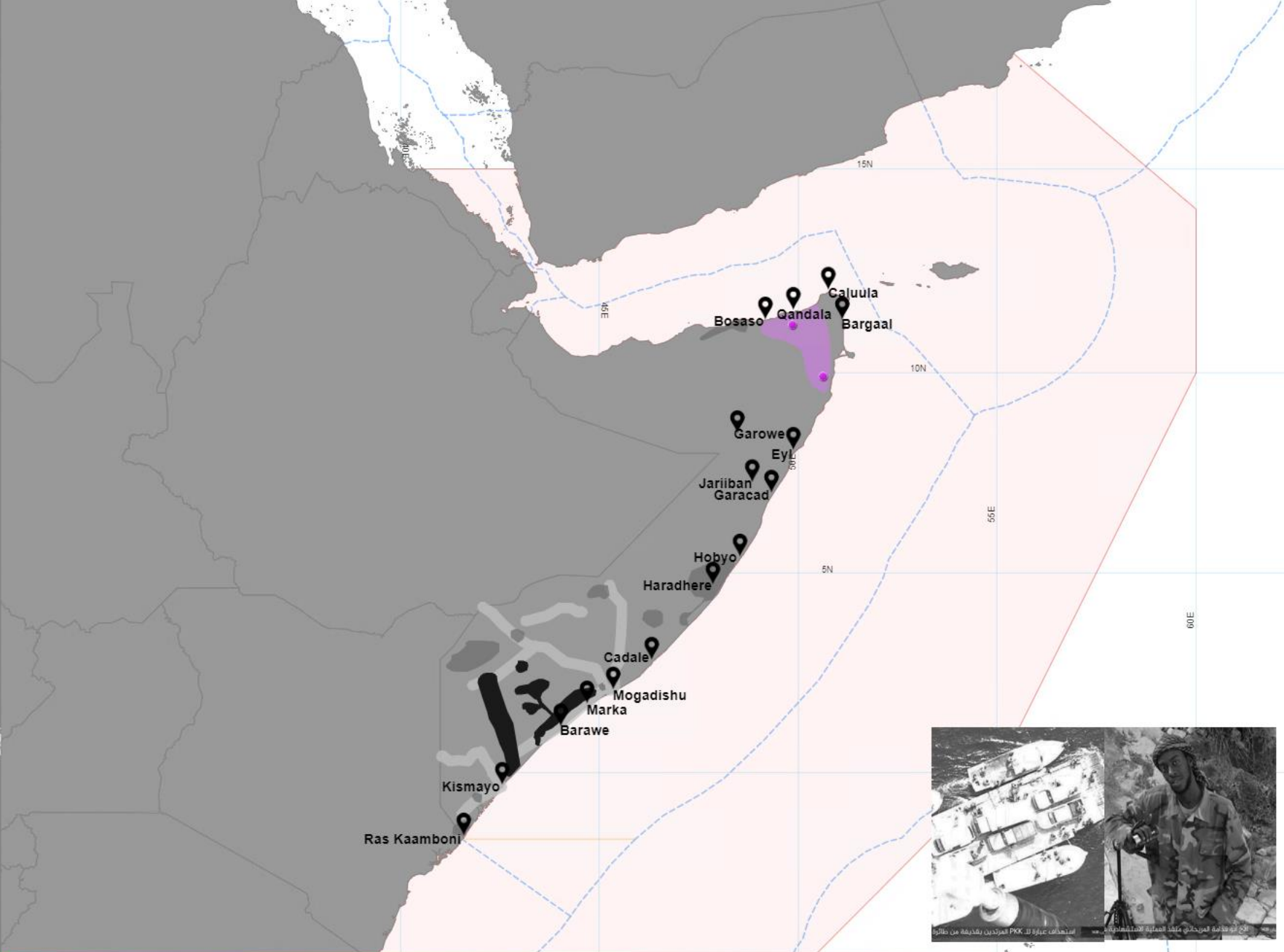
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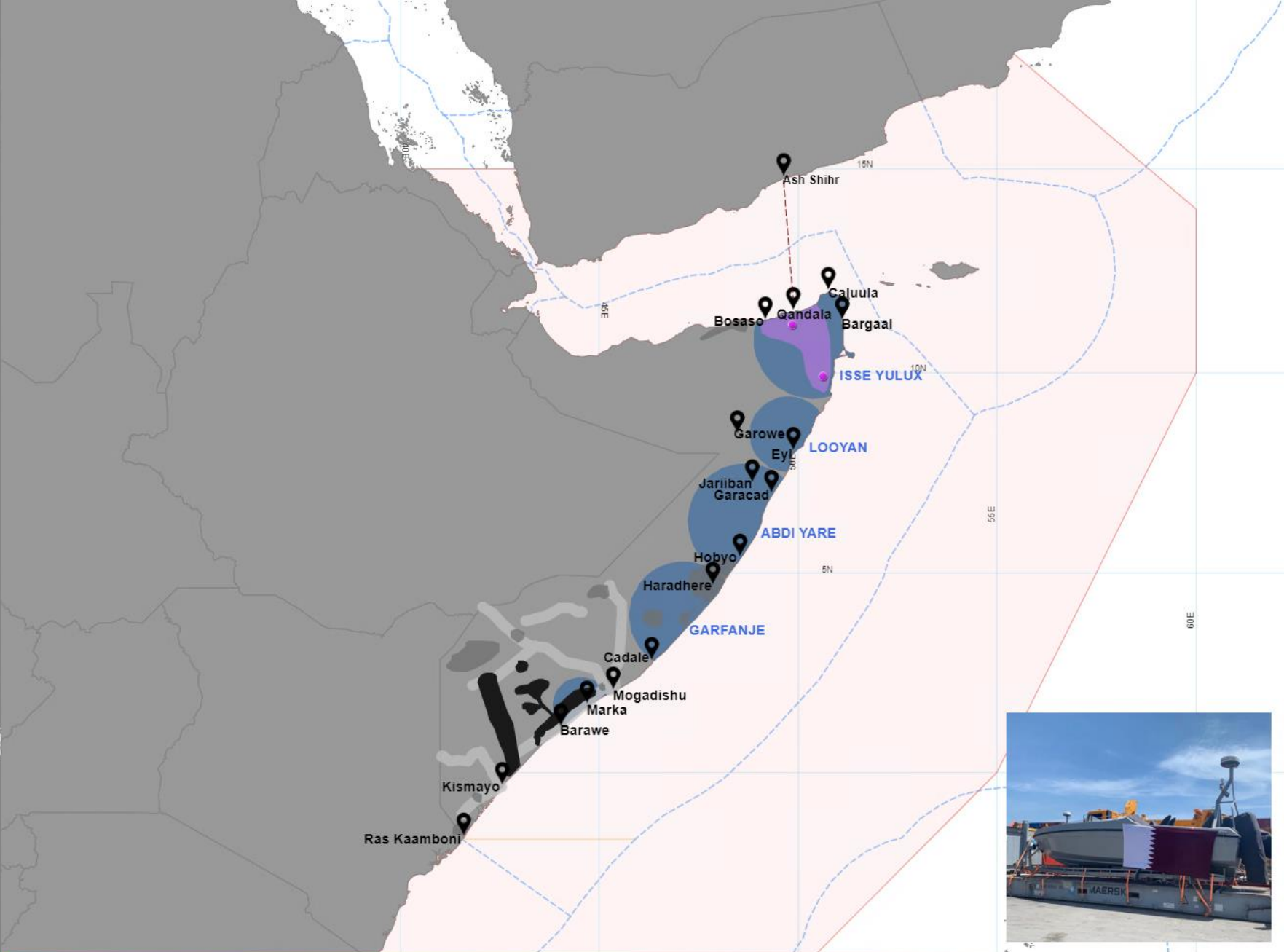
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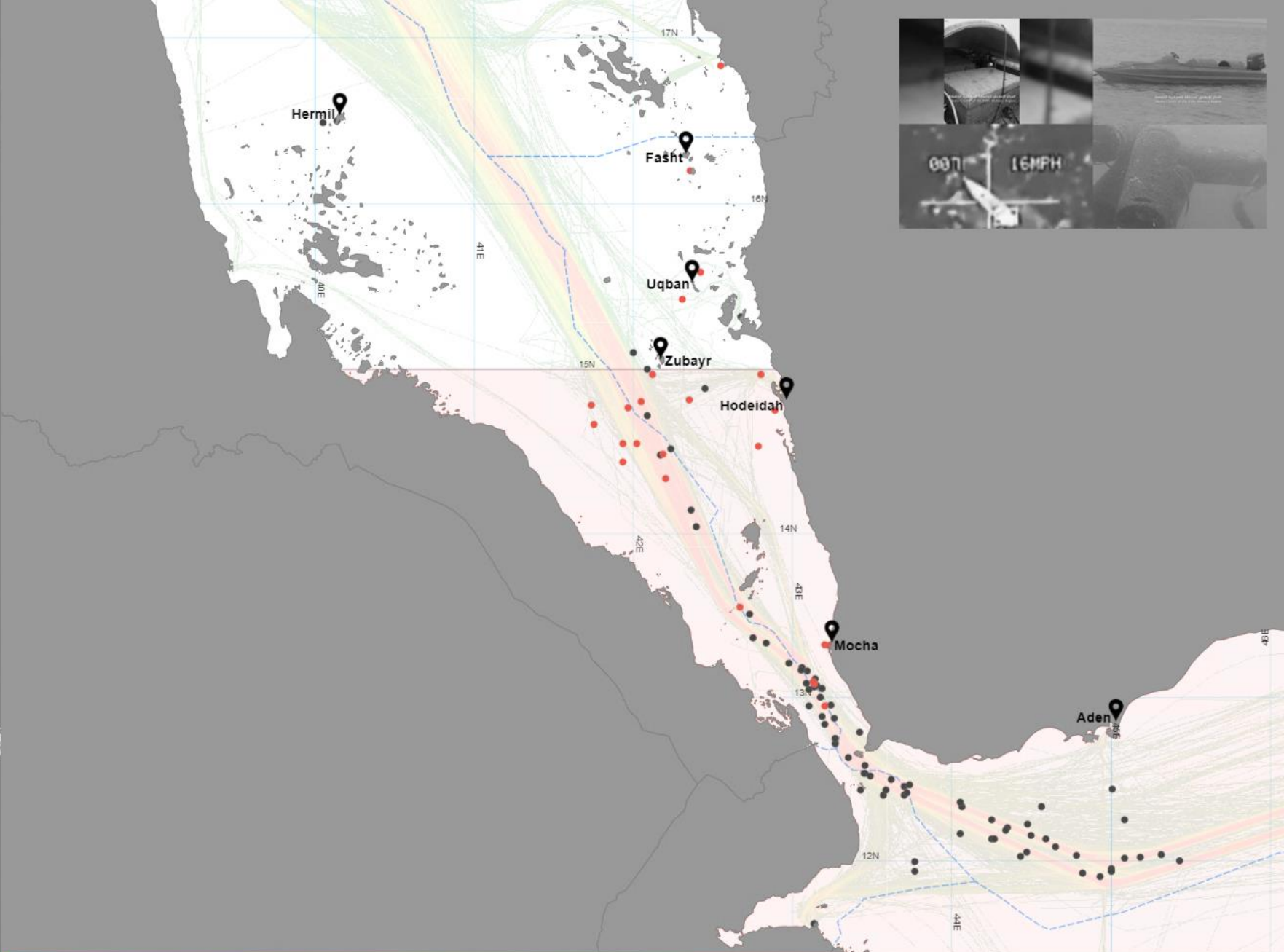
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DEVELOPMENTS ASHORE



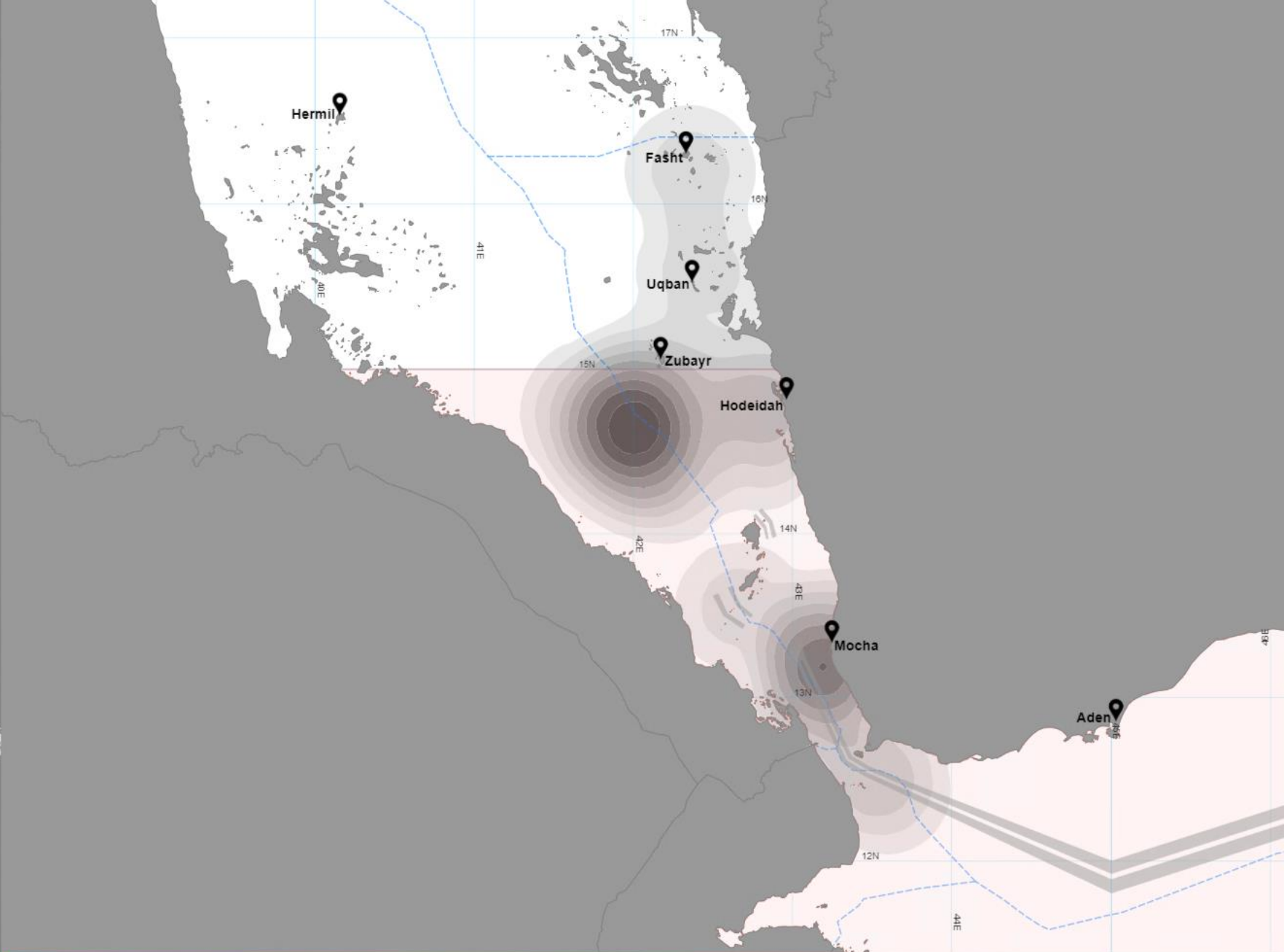
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**YEMEN**  
WAR RISK



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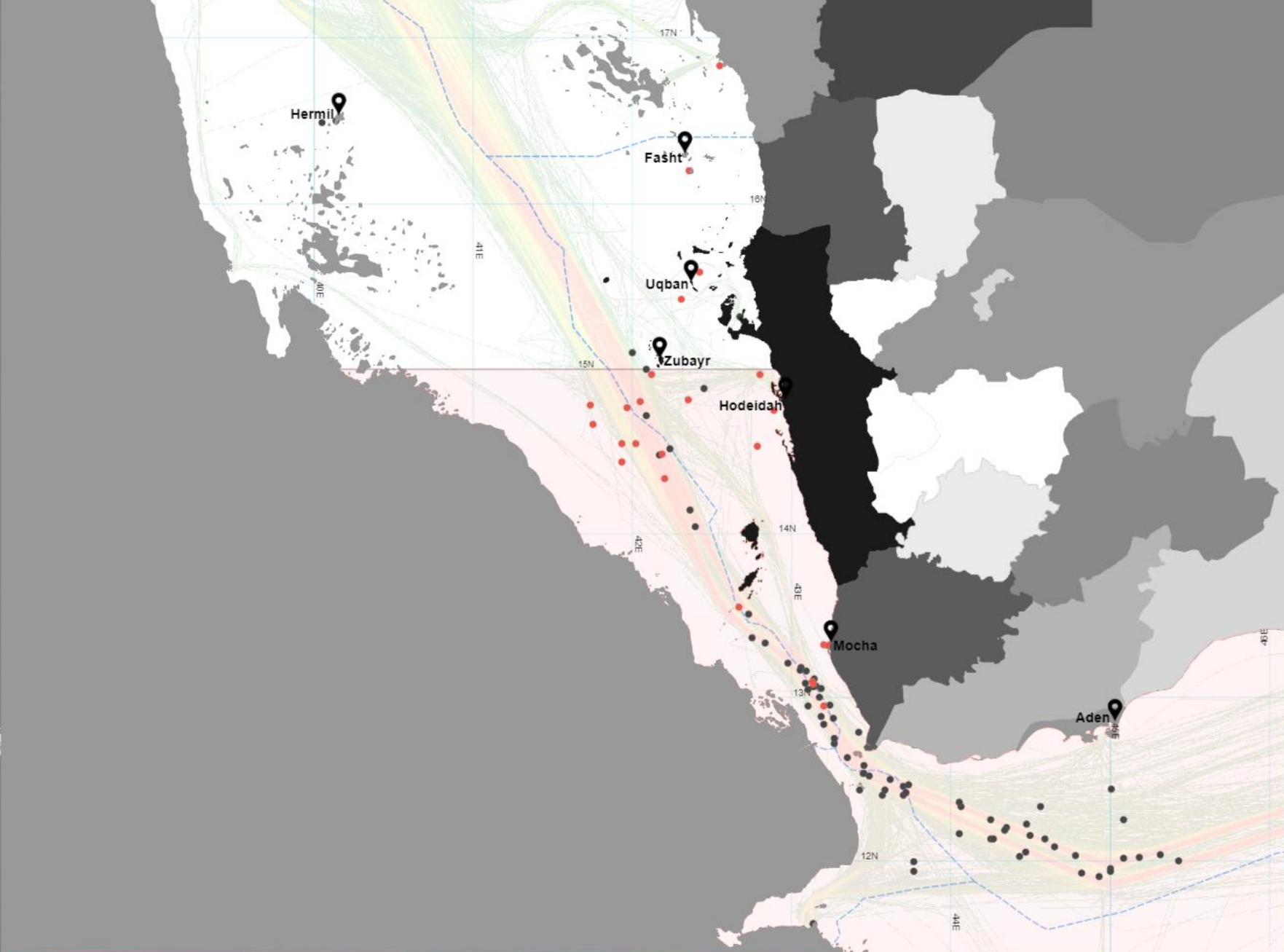
**YEMEN**  
WAR RISK



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**YEMEN**  
WAR RISK



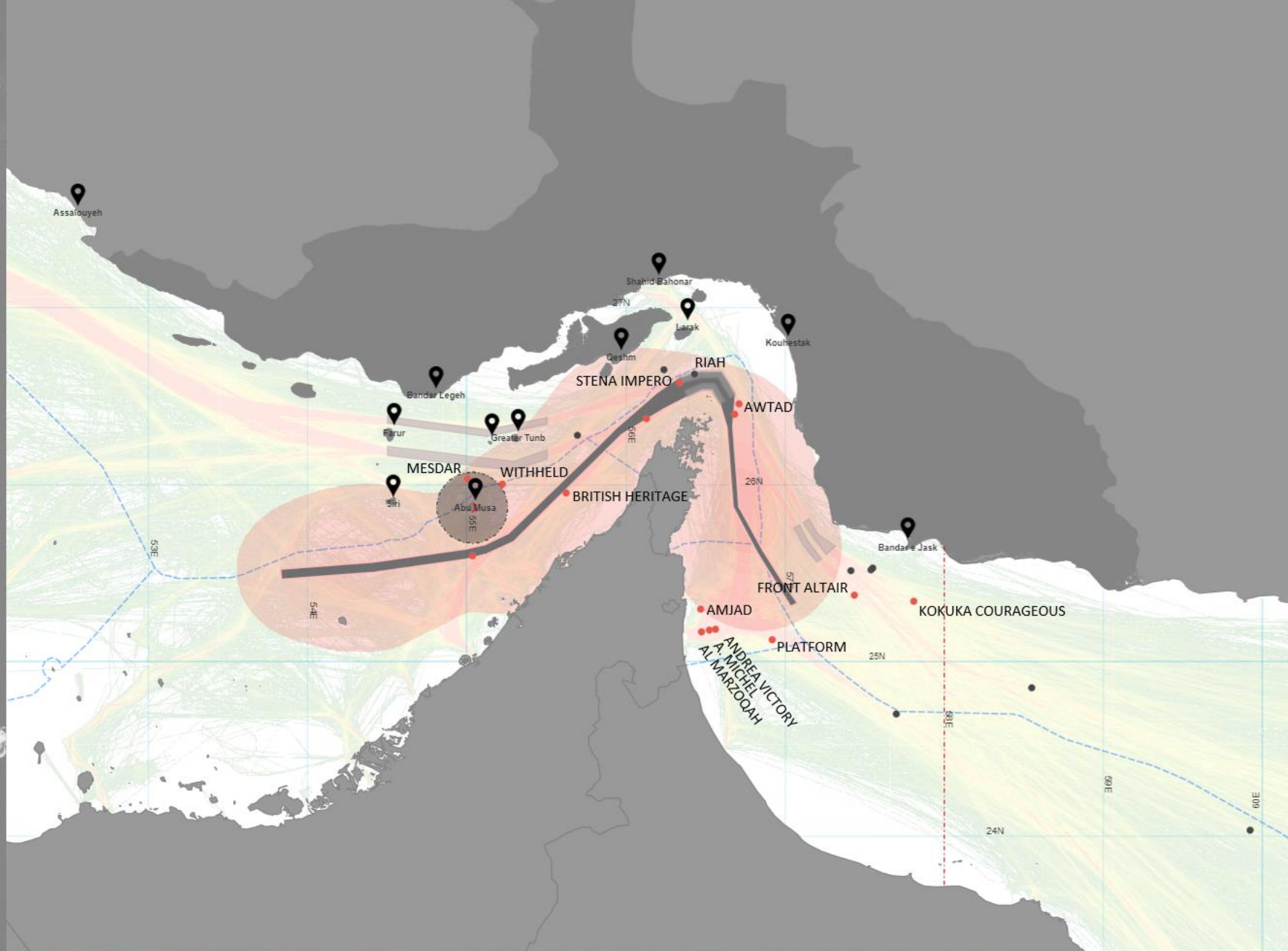
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**YEMEN**  
WAR RISK



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**STRAIT OF HORMUZ**  
WAR RISK



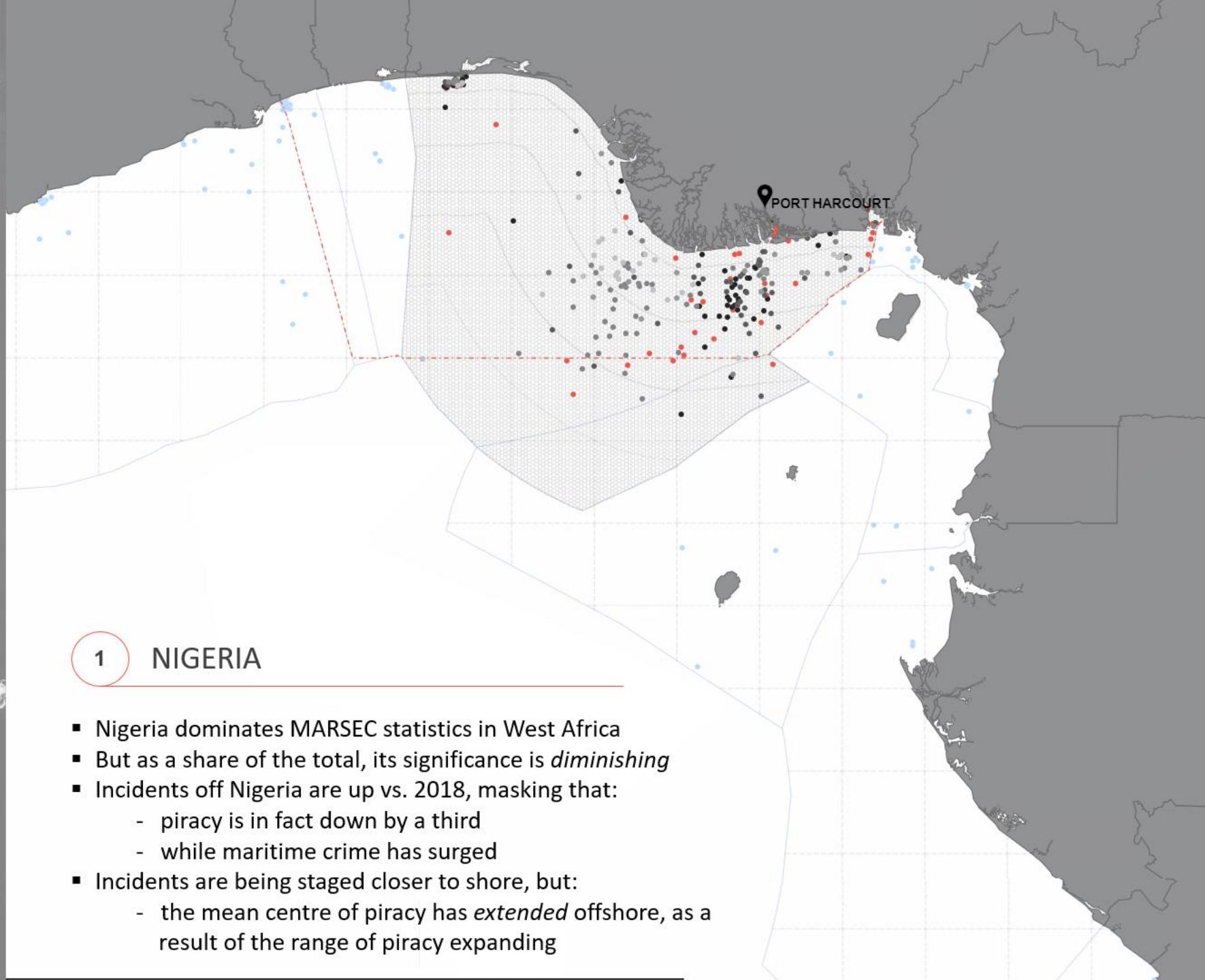
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## THE RISK

EXTANT THREATS & EMERGING TRENDS



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### 1 NIGERIA

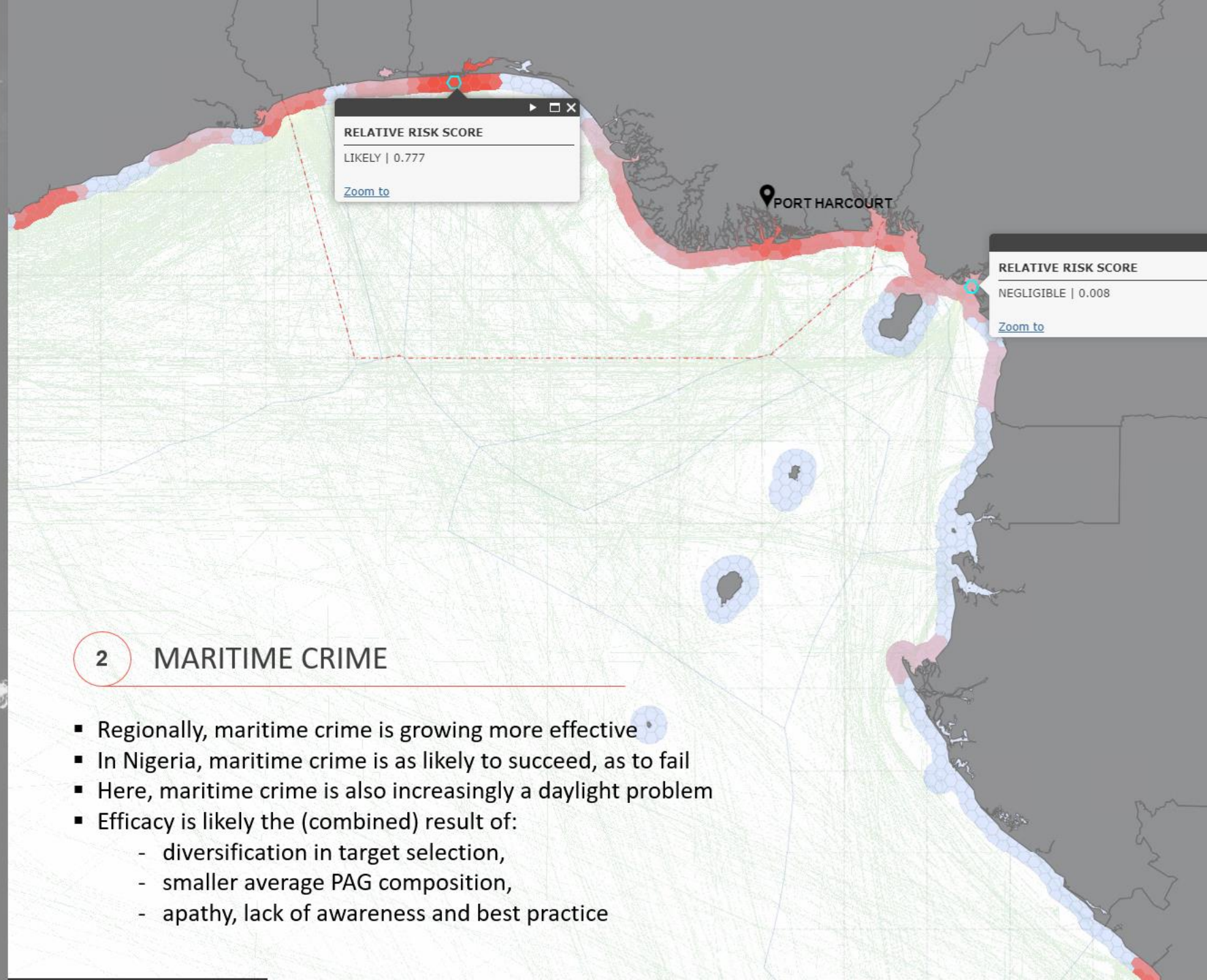
- Nigeria dominates MARSEC statistics in West Africa
- But as a share of the total, its significance is *diminishing*
- Incidents off Nigeria are up vs. 2018, masking that:
  - piracy is in fact down by a third
  - while maritime crime has surged
- Incidents are being staged closer to shore, but:
  - the mean centre of piracy has *extended* offshore, as a result of the range of piracy expanding

## THE RISK

EXTANT THREATS & EMERGING TRENDS



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## 2 MARITIME CRIME

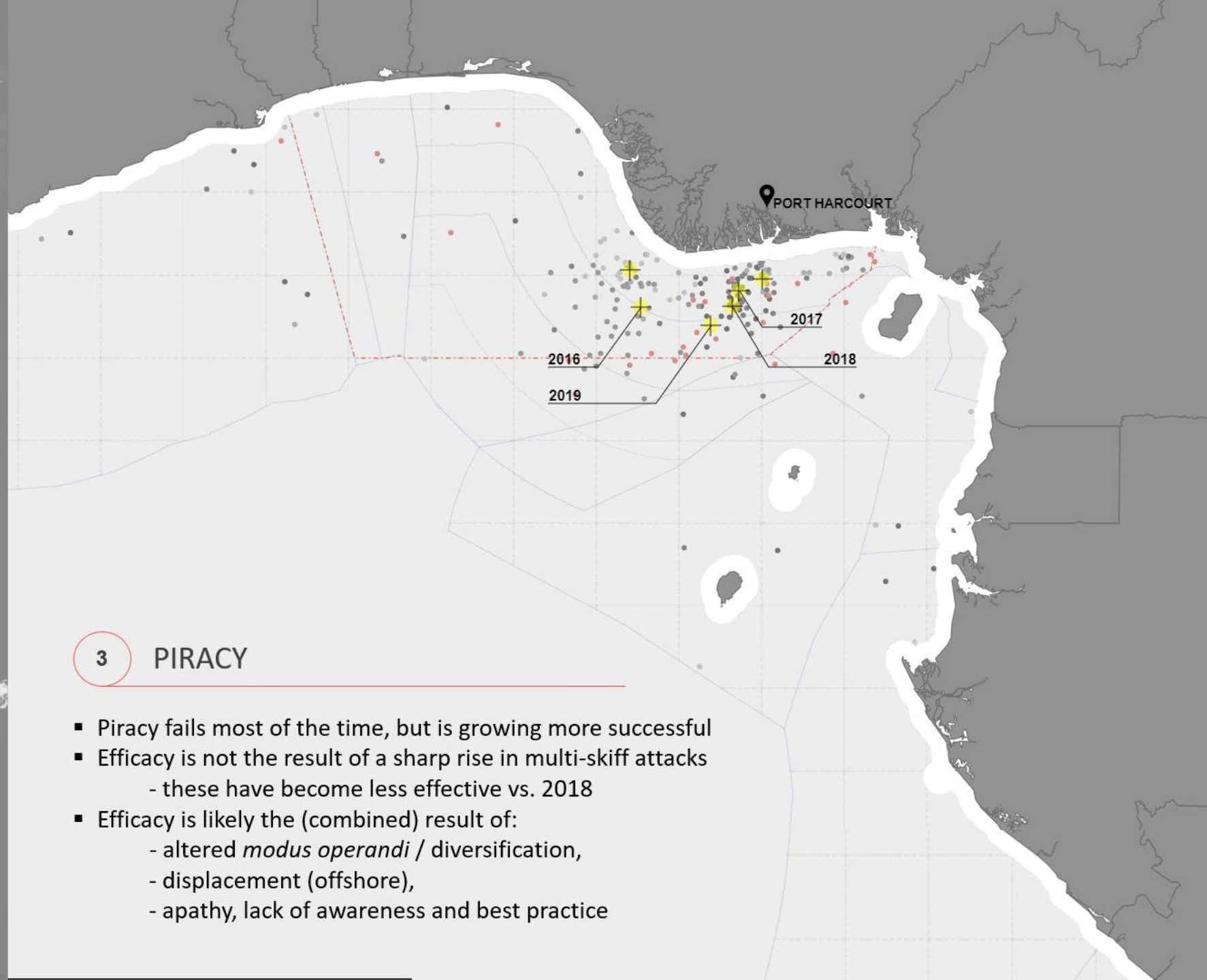
- Regionally, maritime crime is growing more effective
- In Nigeria, maritime crime is as likely to succeed, as to fail
- Here, maritime crime is also increasingly a daylight problem
- Efficacy is likely the (combined) result of:
  - diversification in target selection,
  - smaller average PAG composition,
  - apathy, lack of awareness and best practice

## THE RISK

EXTANT THREATS & EMERGING TRENDS



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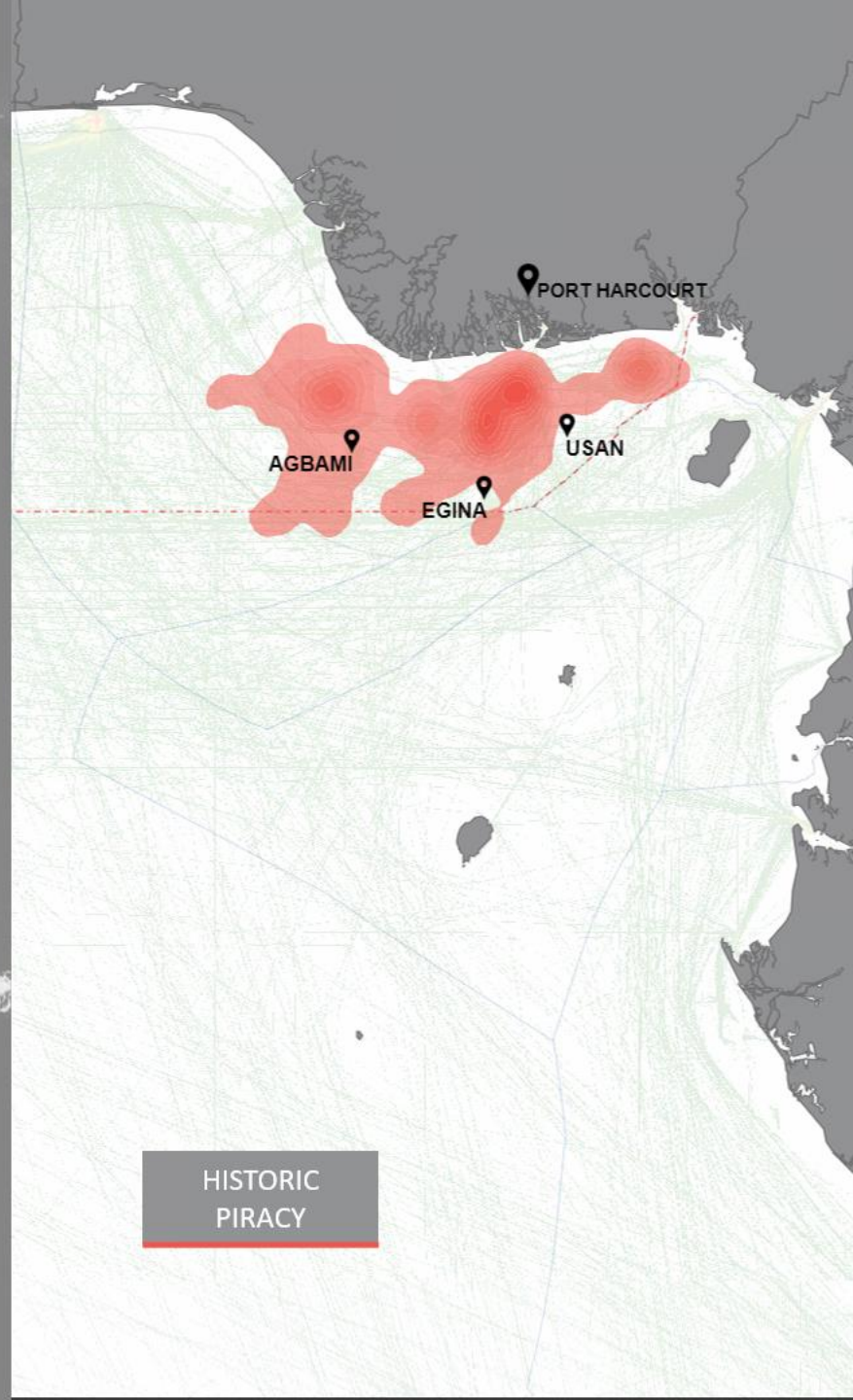


### 3 PIRACY

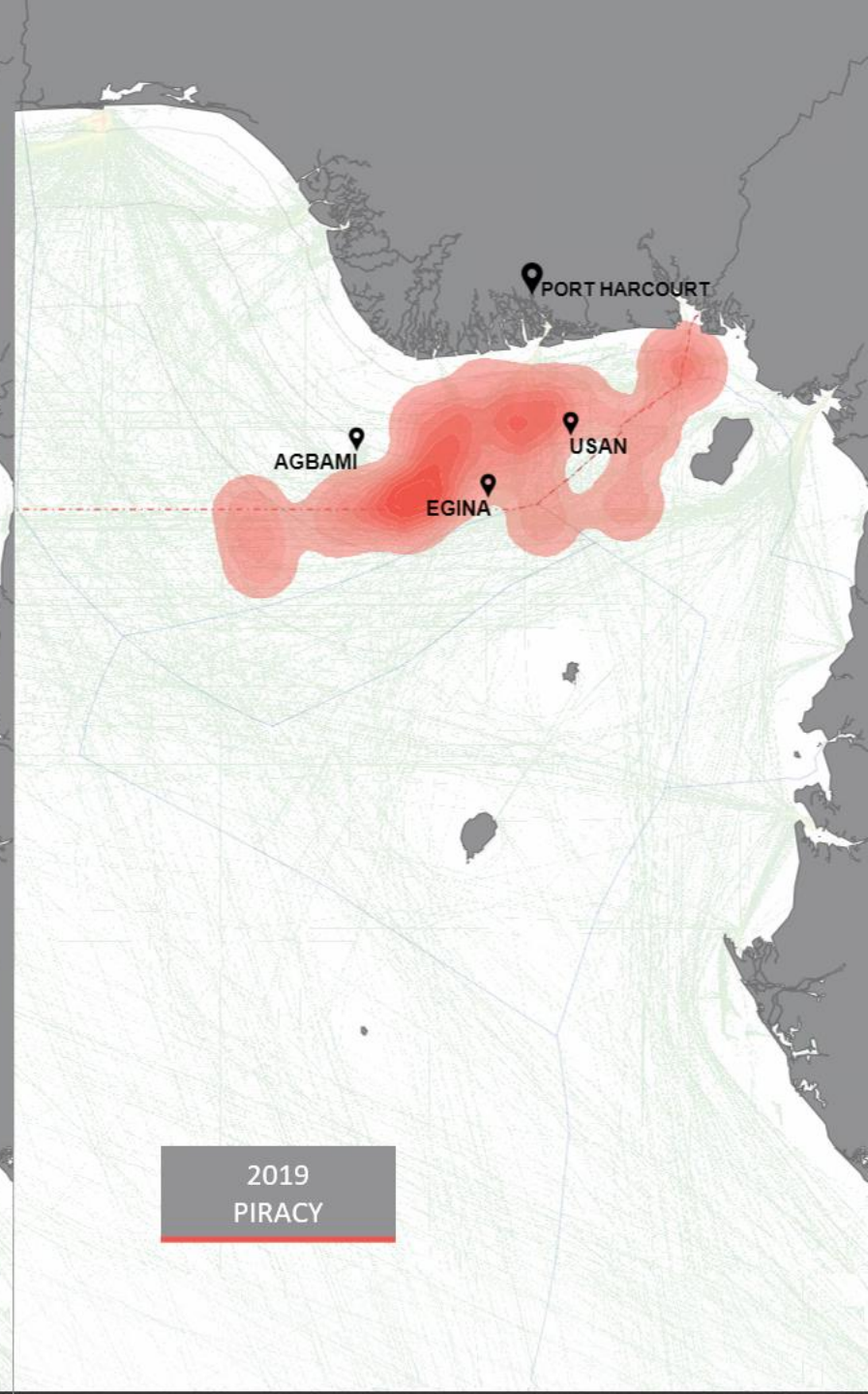
- Piracy fails most of the time, but is growing more successful
- Efficacy is not the result of a sharp rise in multi-skiff attacks
  - these have become less effective vs. 2018
- Efficacy is likely the (combined) result of:
  - altered *modus operandi* / diversification,
  - displacement (offshore),
  - apathy, lack of awareness and best practice

**THE RISK**

EXTANT THREATS & EMERGING TRENDS



HISTORIC  
PIRACY



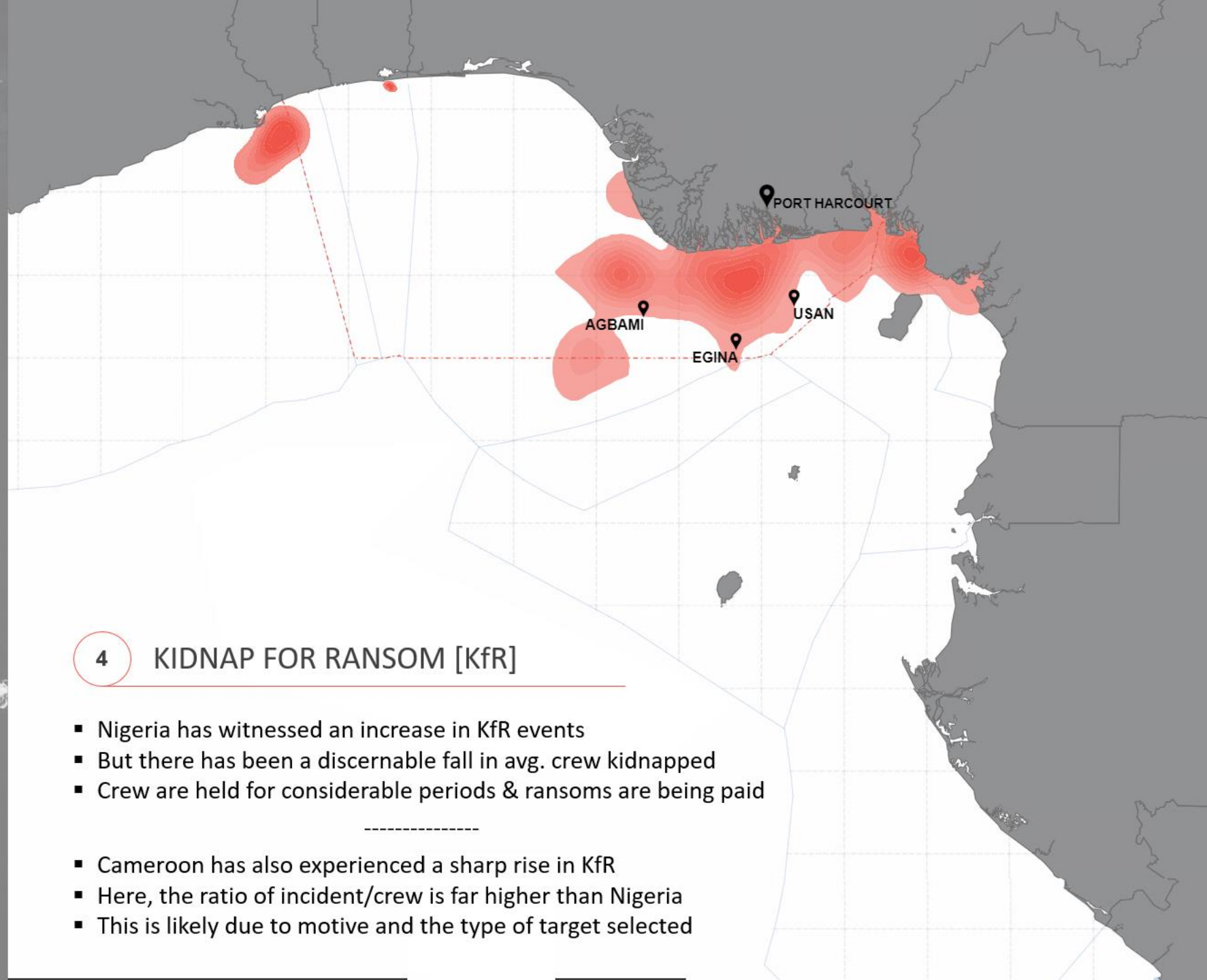
2019  
PIRACY

## THE RISK

EXTANT THREATS & EMERGING TRENDS



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### 4 KIDNAP FOR RANSOM [KfR]

- Nigeria has witnessed an increase in KfR events
  - But there has been a discernable fall in avg. crew kidnapped
  - Crew are held for considerable periods & ransoms are being paid
- 
- Cameroon has also experienced a sharp rise in KfR
  - Here, the ratio of incident/crew is far higher than Nigeria
  - This is likely due to motive and the type of target selected

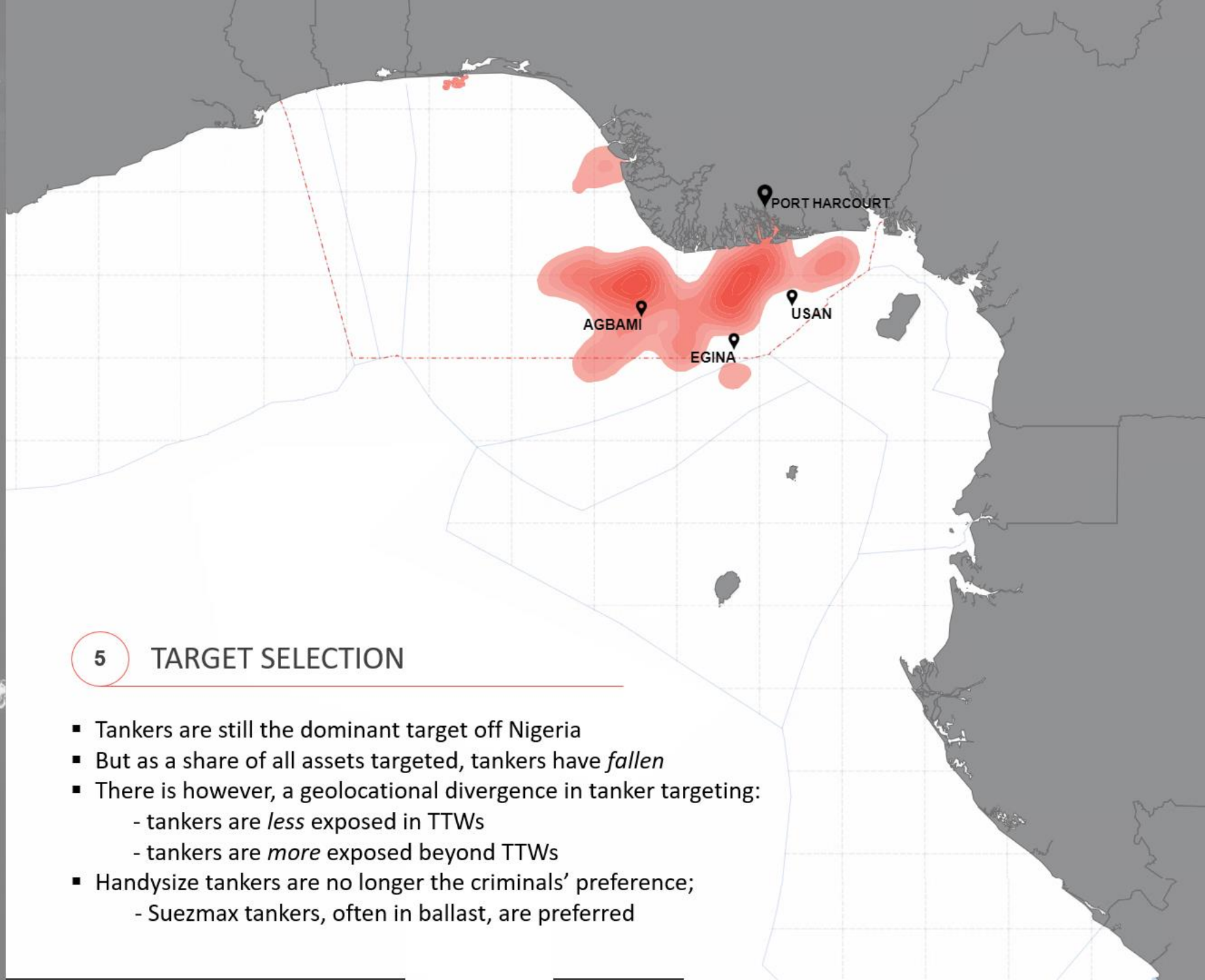


## THE RISK

EXTANT THREATS & EMERGING TRENDS



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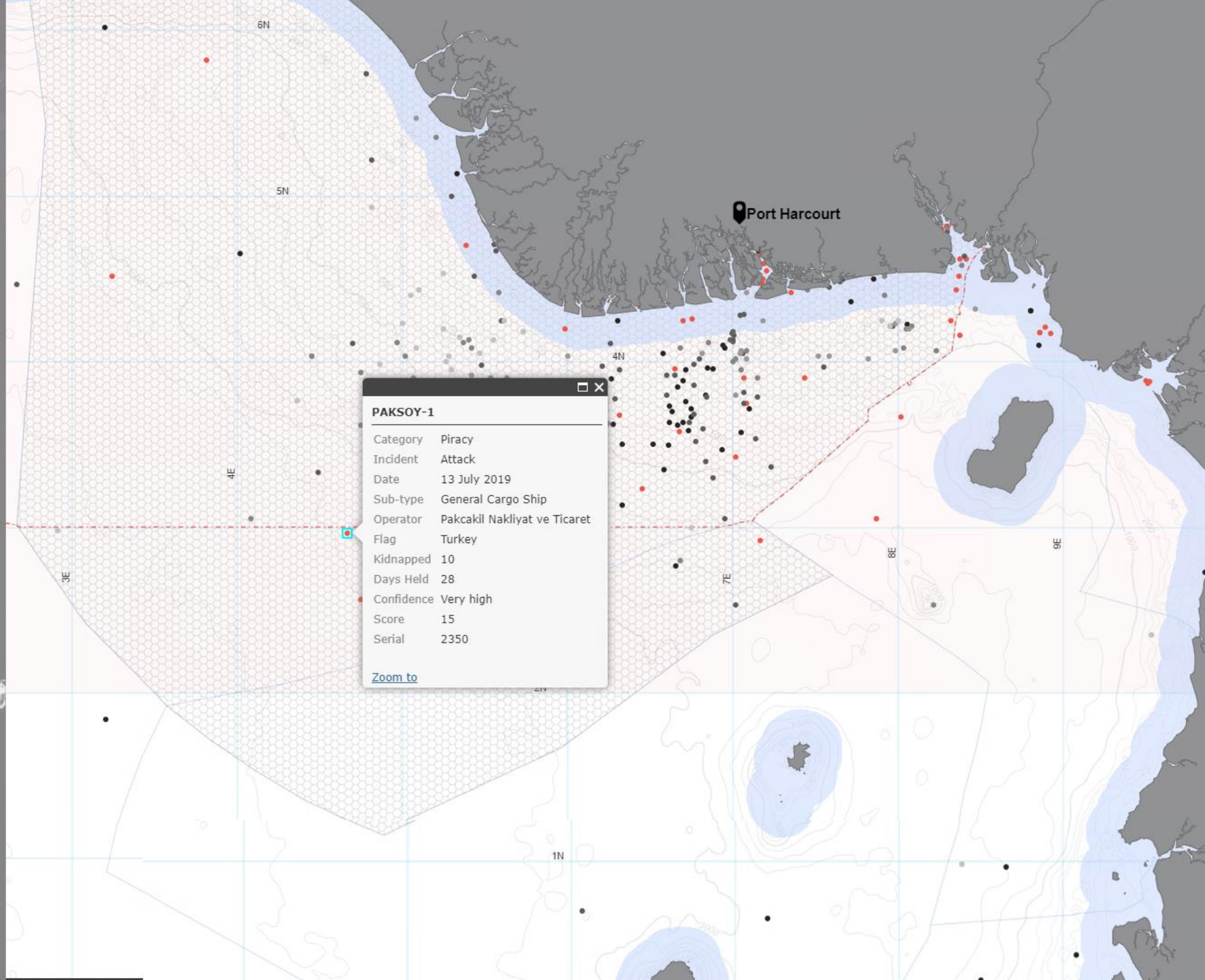
## TARGET SELECTION

- Tankers are still the dominant target off Nigeria
- But as a share of all assets targeted, tankers have *fallen*
- There is however, a geolocational divergence in tanker targeting:
  - tankers are *less* exposed in TTWs
  - tankers are *more* exposed beyond TTWs
- Handysize tankers are no longer the criminals' preference;
  - Suezmax tankers, often in ballast, are preferred

**THE RESPONSE**  
MUST REFLECT A SINGLE TRUTH



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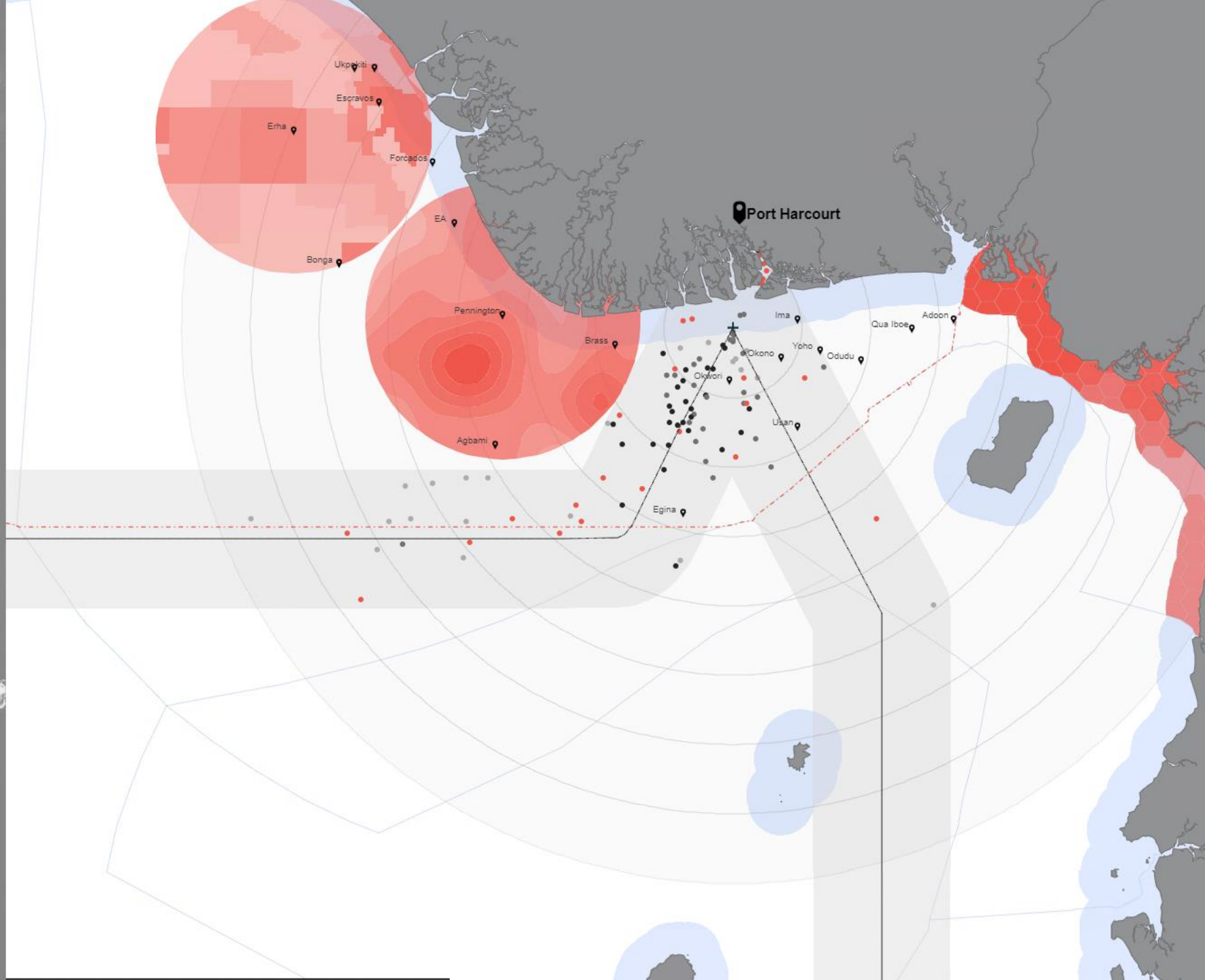


PAKSOY-1	
Category	Piracy
Incident	Attack
Date	13 July 2019
Sub-type	General Cargo Ship
Operator	Pakcakil Nakliyat ve Ticaret
Flag	Turkey
Kidnapped	10
Days Held	28
Confidence	Very high
Score	15
Serial	2350
<a href="#">Zoom to</a>	

**THE RESPONSE**  
MUST BE DYNAMIC, BUT TAILORED



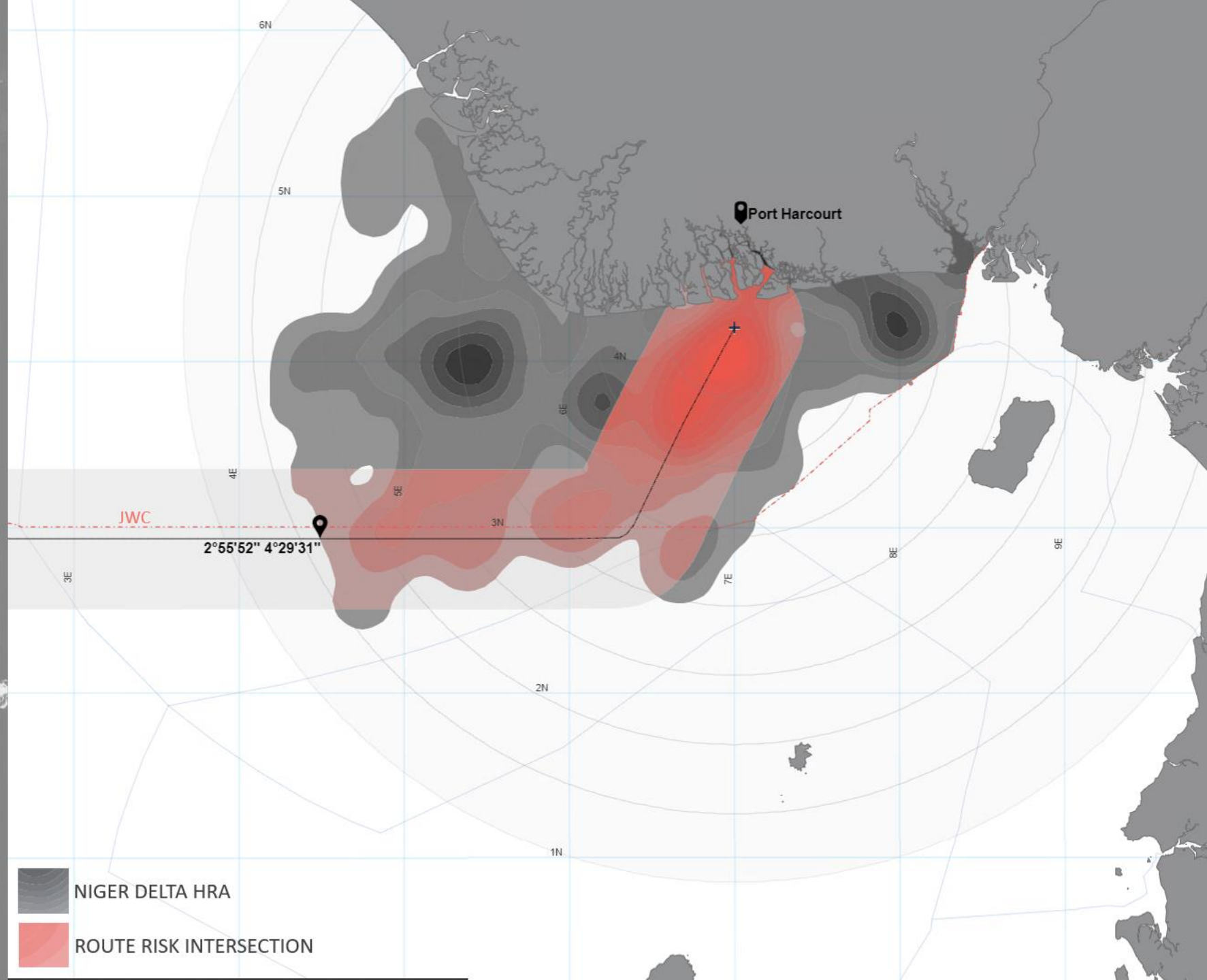
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**THE RESPONSE**  
MUST BE ANCHORED IN SCIENCE



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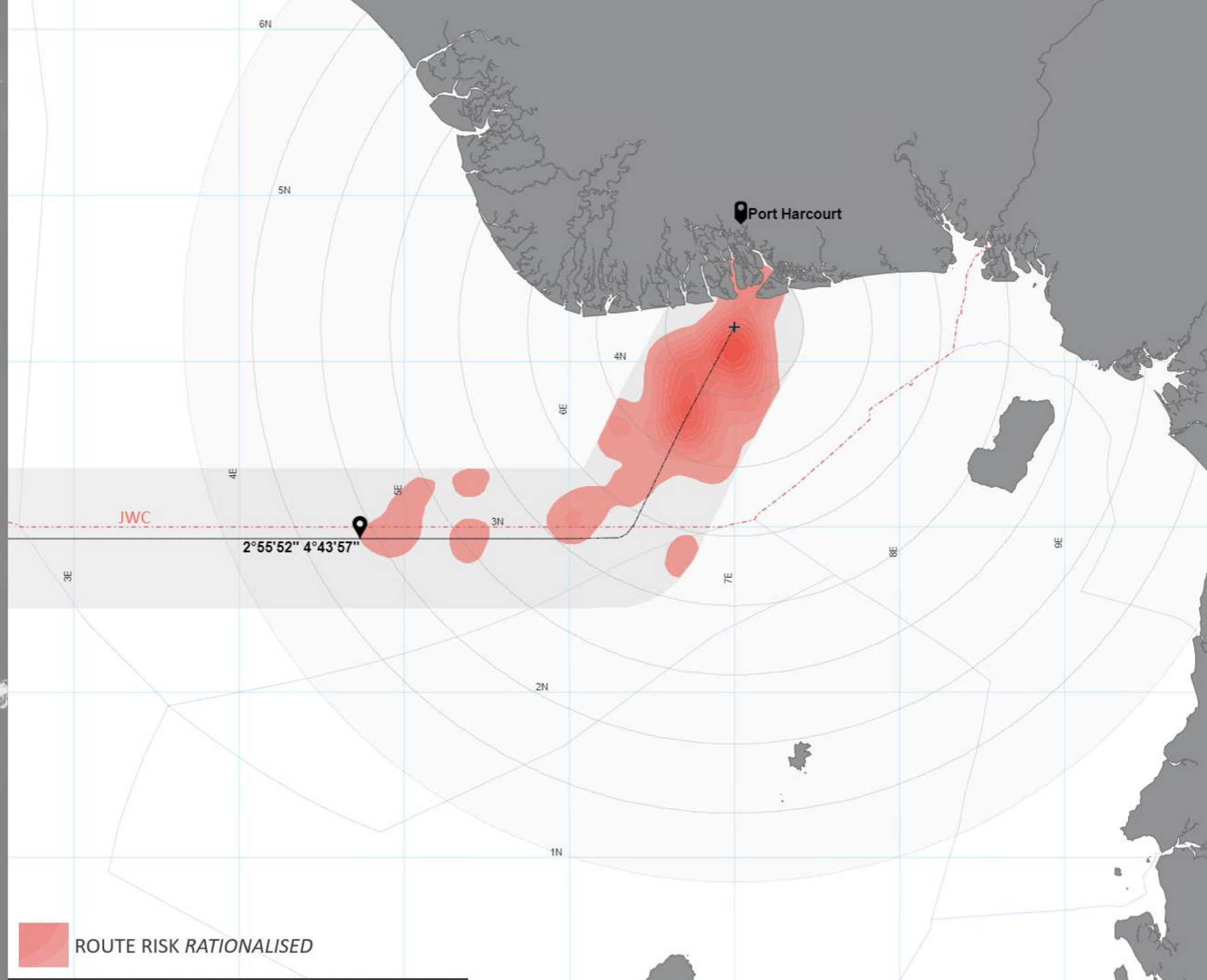


 NIGER DELTA HRA  
 ROUTE RISK INTERSECTION

**THE RESPONSE  
MUST BE PROPORTIONATE**



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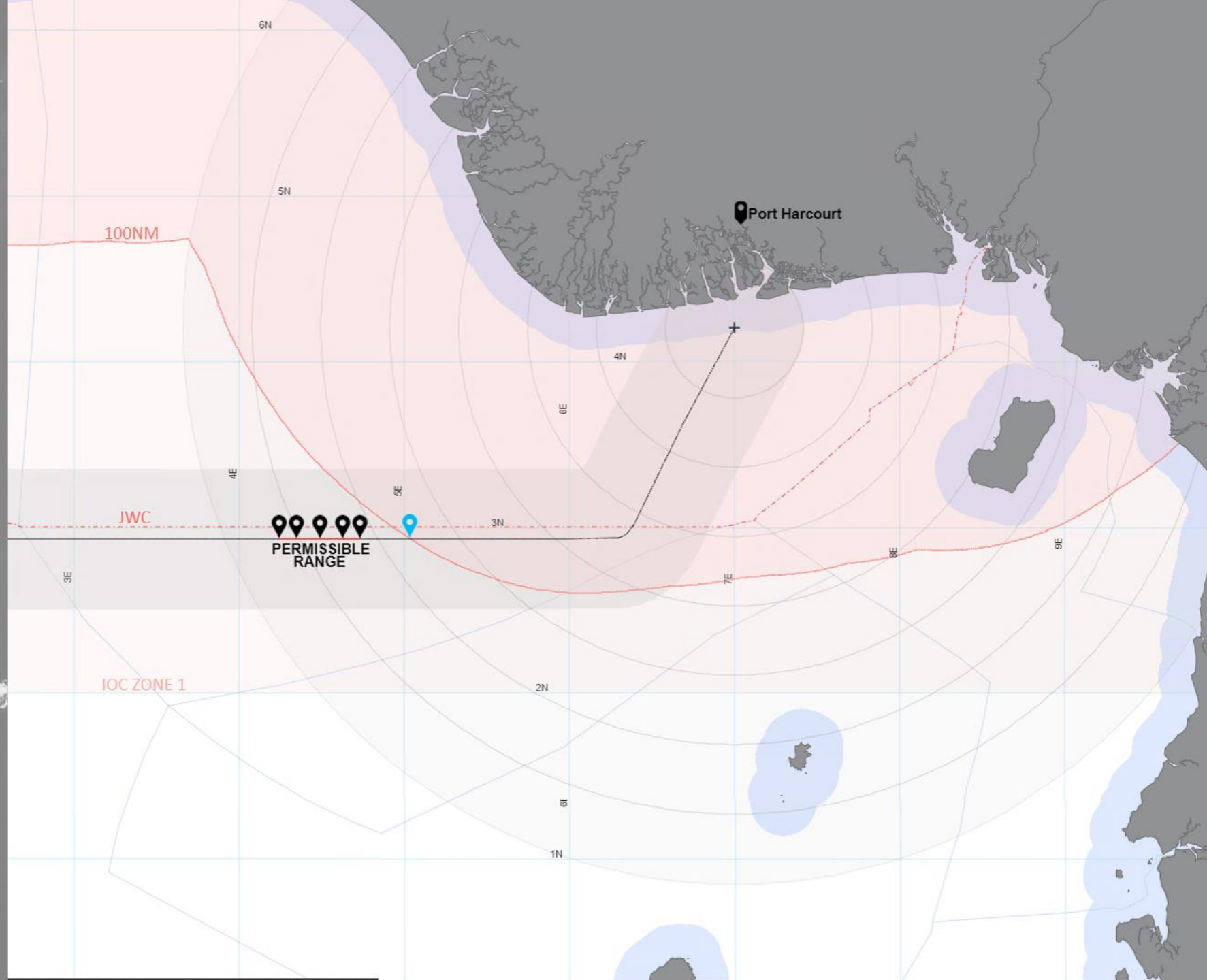


 **ROUTE RISK RATIONALISED**

**THE RESPONSE**  
MUST CHALLENGE PERCEPTION (POLICY)



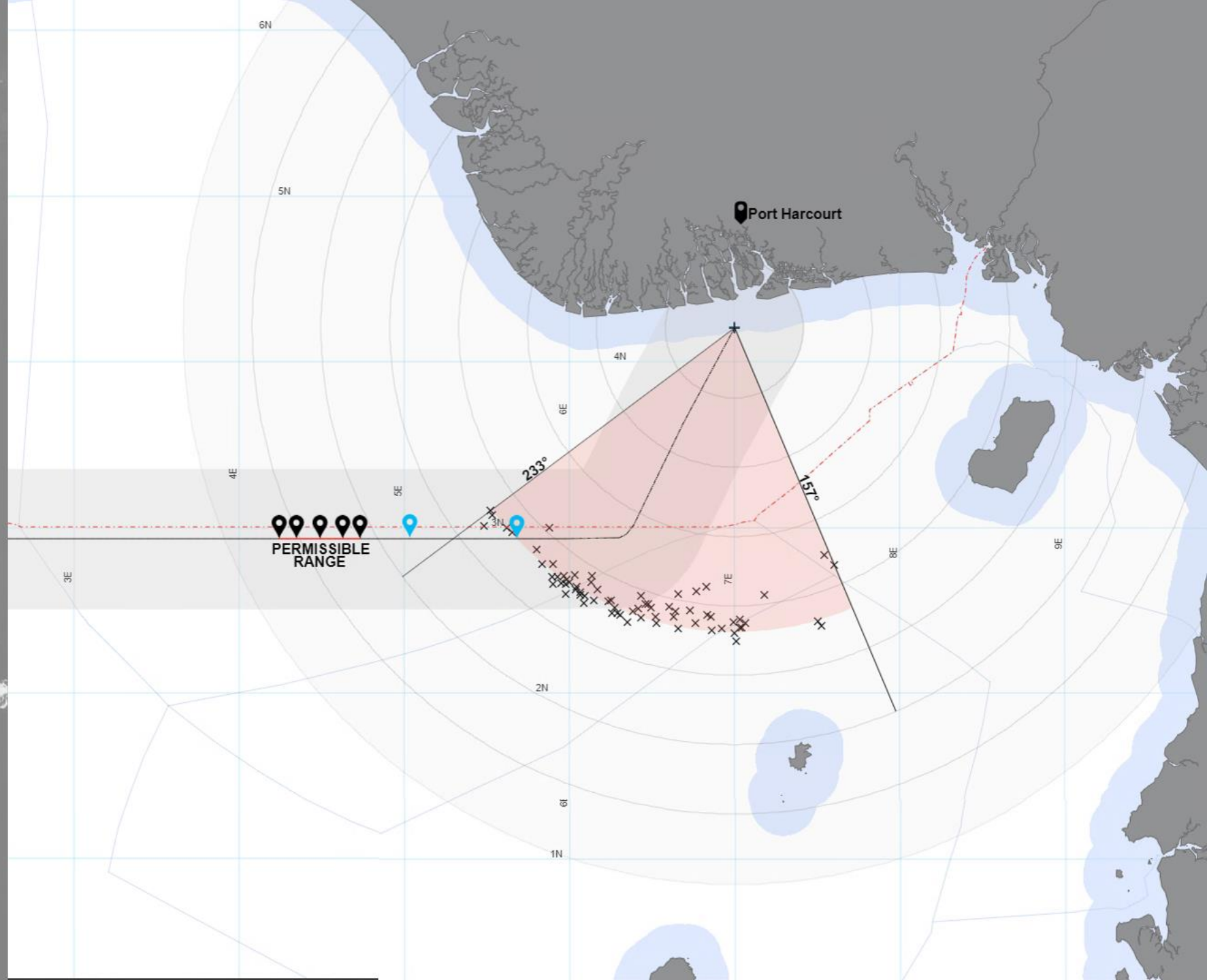
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**THE RESPONSE**  
MUST NOT BE PRE-DETERMINED



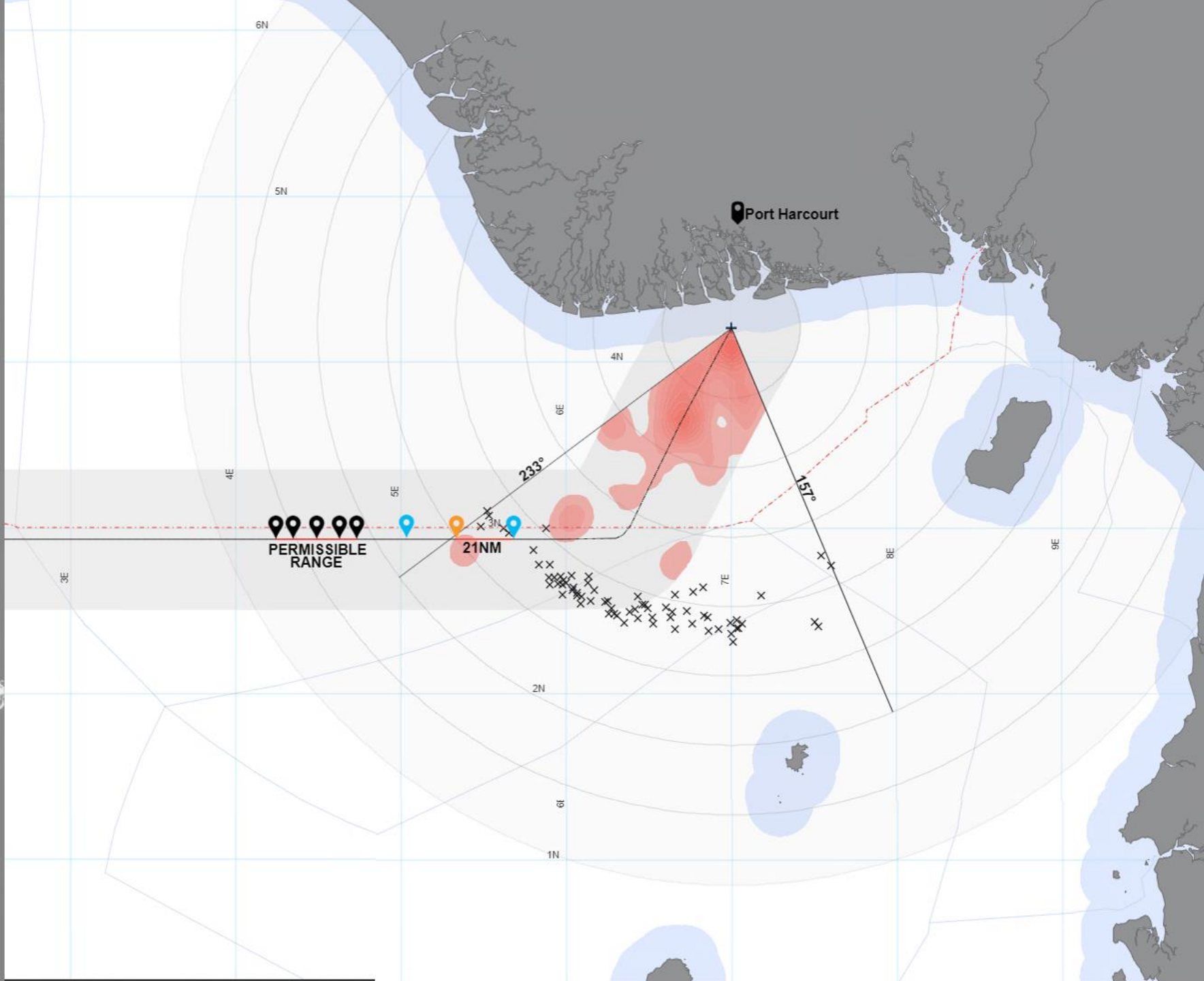
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**THE RESPONSE**  
MUST NOT BE A COMPROMISE



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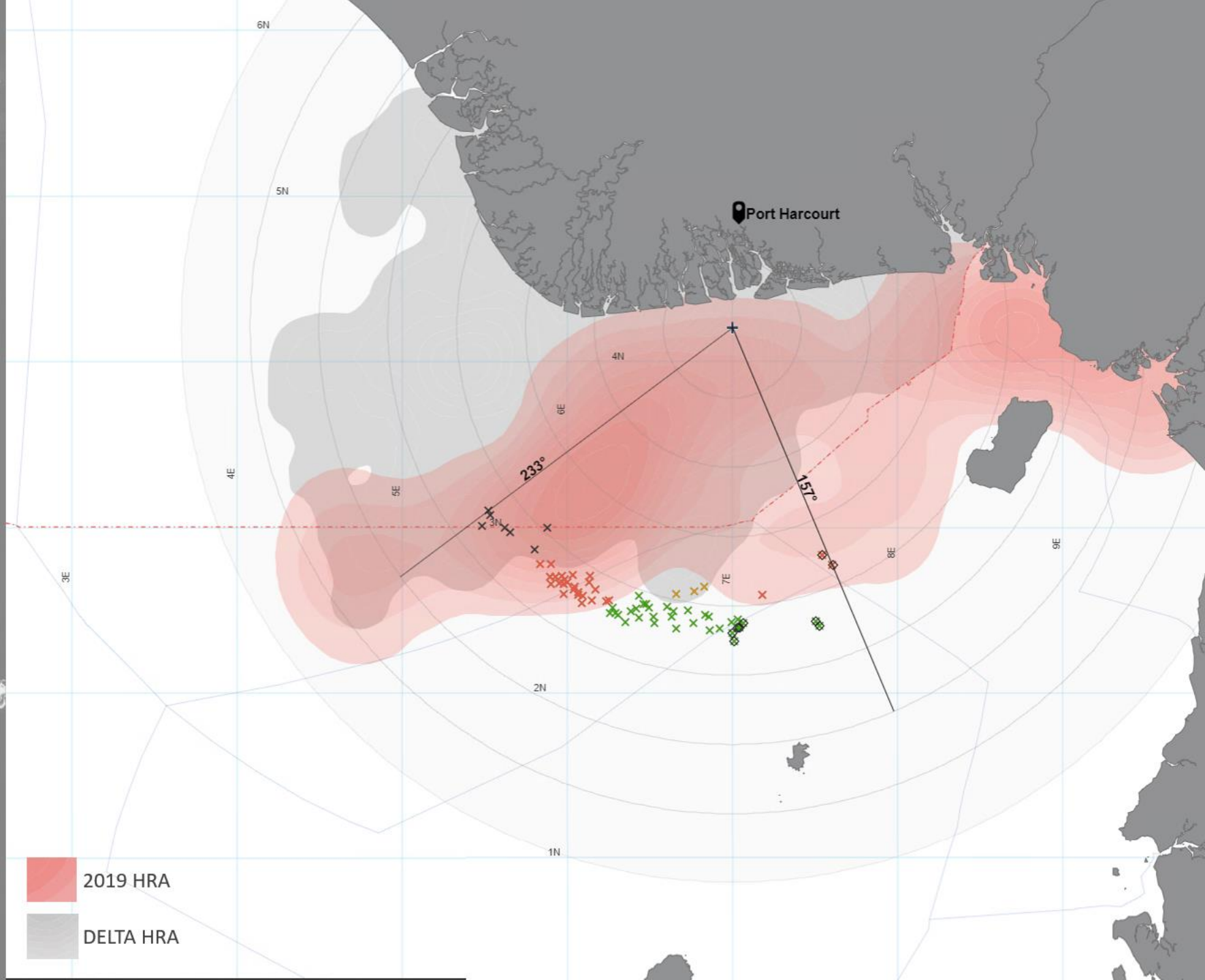




**THE RESPONSE**  
SHOULD BE QUALITY ASSURED



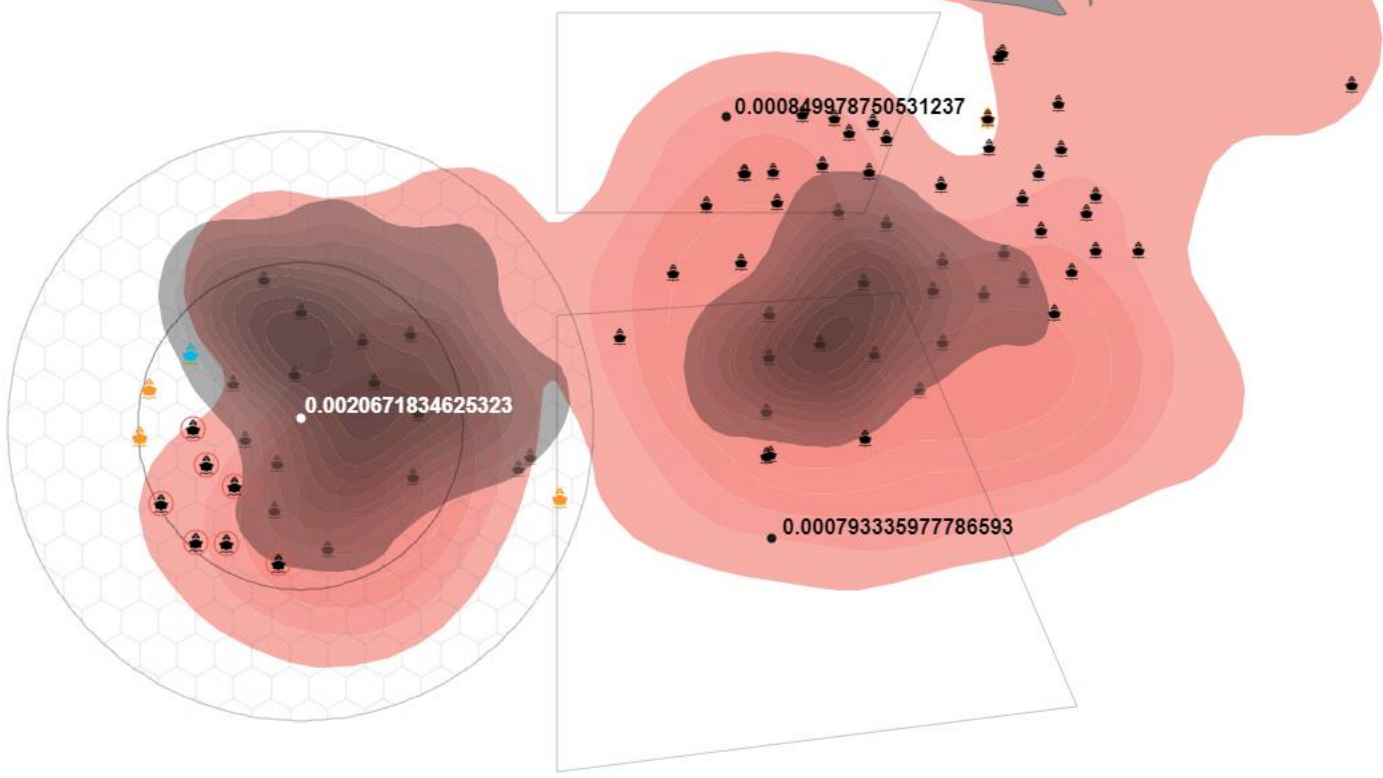
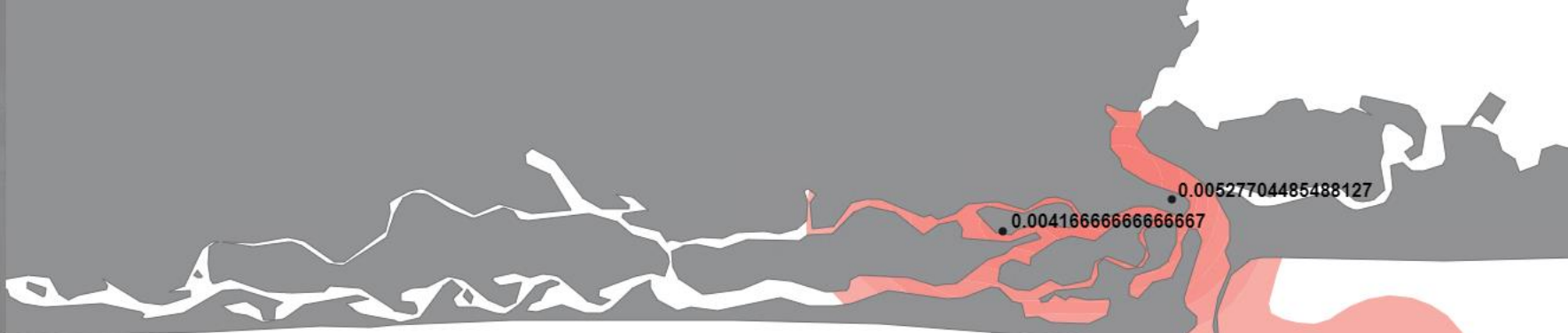
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**THE RESPONSE  
MUST BE REFINED & REDEFINED**



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**THE RESPONSE  
MUST BE COMMUNICATED**



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Region	Category	Incident	Outcome	Date	Latitude	Longitude	Identifier	Name	Vessel type	Sub-type	Operator	Owner	Flag	Transit/State	Tonnage	Hijacked	Kidnapped	Arrest
WAF	Law Enforcement	Secure	Success	9/27/2019	4.22	4.30	877937	ORC VR	Other	Fishing Vessel	ORC Fishing & Food Processing	ORC Fishing & Food Processing	Nigeria	2.35	N/A	No	Undisclosed	Undisclosed
WAF	Law Enforcement	Secure	Success	9/27/2019	4.23	4.33	877947	ORC SHAMPAN 88	Other	Fishing Vessel	Atlantic Shrimpers Ltd	Atlantic Shrimpers Ltd	Nigeria	2.36	N/A	No	Undisclosed	Undisclosed
WAF	Law Enforcement	Secure	Success	9/27/2019	4.24	4.30	881965	COSMOS 01	Other	Fishing Vessel	Atlantic Shrimpers Ltd	Atlantic Shrimpers Ltd	Nigeria	2.4	N/A	No	Undisclosed	Undisclosed
WAF	Law Enforcement	Secure	Success	9/27/2019	4.24	4.34	877182	TRACE BRND	Other	Fishing Vessel	Master Marine Services Ltd	Master Marine Services Ltd	Nigeria	2.5	N/A	No	Undisclosed	Undisclosed
WAF	Maritime crime	Attack	Success	9/26/2019	4.30	7.18	Undisclosed	Undisclosed	Other	Passenger Vessel	Undisclosed	Undisclosed	Underway	N/A	No	3	Undisclosed	
WAF	Law Enforcement	Secure	Success	9/25/2019	4.34	4.76	877953	ORC V	Other	Fishing Vessel	ORC Fishing & Food Processing	ORC Fishing & Food Processing	Nigeria	2	N/A	No	0	Undisclosed
WAF	Law Enforcement	Secure	Success	9/25/2019	4.25	4.79	882149	CYNISA	Other	Fishing Vessel	ORC Fishing & Food Processing	ORC Fishing & Food Processing	Nigeria	2	N/A	No	0	Undisclosed
WAF	Maritime crime	Attack	Failure	9/23/2019	4.42	7.35	Undisclosed	Undisclosed	Other	Fishing Vessel	Undisclosed	Undisclosed	Undisclosed	N/A	No	0	1	
WAF	Maritime crime	Robbery	Failure	9/23/2019	4.29	3.23	932120	ORACE VICTORIA	Tanker	L21-Panamax Tanker	Teunis Tankers Pte Ltd	Phoenix Tankers Pte Ltd	Singapore	Anchored	Ladner	No	0	Undisclosed
WAF	Flag	Attack	Failure	9/21/2019	3.75	7.08	934139	CLOROML	Tanker	Handysize Tanker	Uthmaniyah Shipping Corp	West Shippingholding Ltd	Libania	Ladner	No	0	Undisclosed	
WAF	Flag	Unpermitted Approach	Failure	9/21/2019	3.43	7.82	934139	CLOROML	Tanker	Handysize Tanker	Uthmaniyah Shipping Corp	West Shippingholding Ltd	Libania	Ladner	No	0	1	
WAF	Maritime crime	Robbery	Success	9/16/2019	7.42	-13.75	932314	ANCS	Tanker	MR Tanker	Latham Shipping Co LLC	Stake Reinsurance Inc	Marshall Islands	Anchored	Ladner	No	0	Undisclosed
WAF	Maritime crime	Attack	Success	9/13/2019	4.17	8.92	Undisclosed	MICLAS	Other	Fishing Vessel	Undisclosed	Undisclosed	Cameroon	Underway	N/A	No	2	1
WAF	Maritime crime	Robbery	Success	9/13/2019	4.05	9.48	946709	ORIENT TEE	Sub-Carrier	Handysize Bulk Carrier	Westman Marine Services	O Tada Shipping Co Ltd	Marshall Islands	Underway	Ladner	No	0	Undisclosed
WAF	Maritime crime	Approach	Not	9/8/2019	3.30	3.44	Undisclosed	Undisclosed	Other	Tugboat	Undisclosed	Undisclosed	Underway	N/A	No	0	0	